Oscotec R&D Day

November 24, 2025

Translating Science into Medicine

Oscotec Inc.

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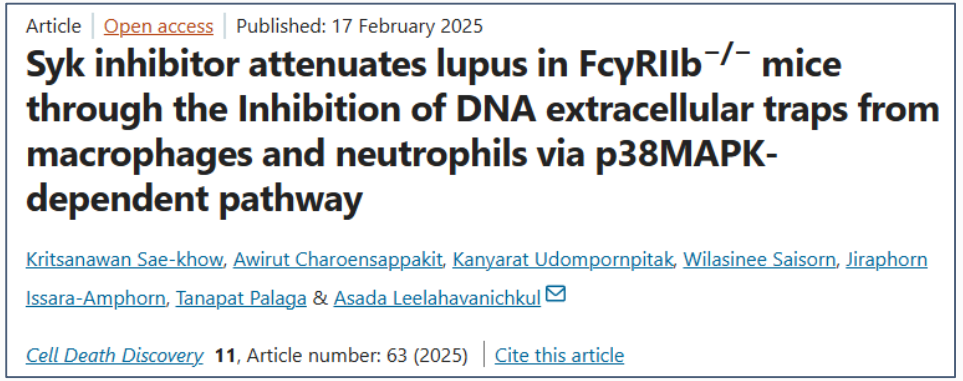
R&D Pipeline 2025

	MoA	Indication	Discovery	Lead Opt	Preclinical	Phase I	Phase II	Partner
Cevidoplenib (SKI-O-703)	SYK Inhibitor	RA						
		ITP						
Denfivontinib (SKI-G-801)	FLT3/AXL Dual Inhibitor	AML						
		Solid tumors						
ADEL-Y01	Anti-TAU mAb	Alzheimer						ADEL
OCT-598	EP2/4	Cancer						KANAPH
OCT-648	NUAK1	Fibrosis						
ONC1	NUAK1/2	Cancer						
ONC2	(Undisclosed)	Cancer						
ONC3	(Undisclosed)	Cancer						

Cevidoplenib

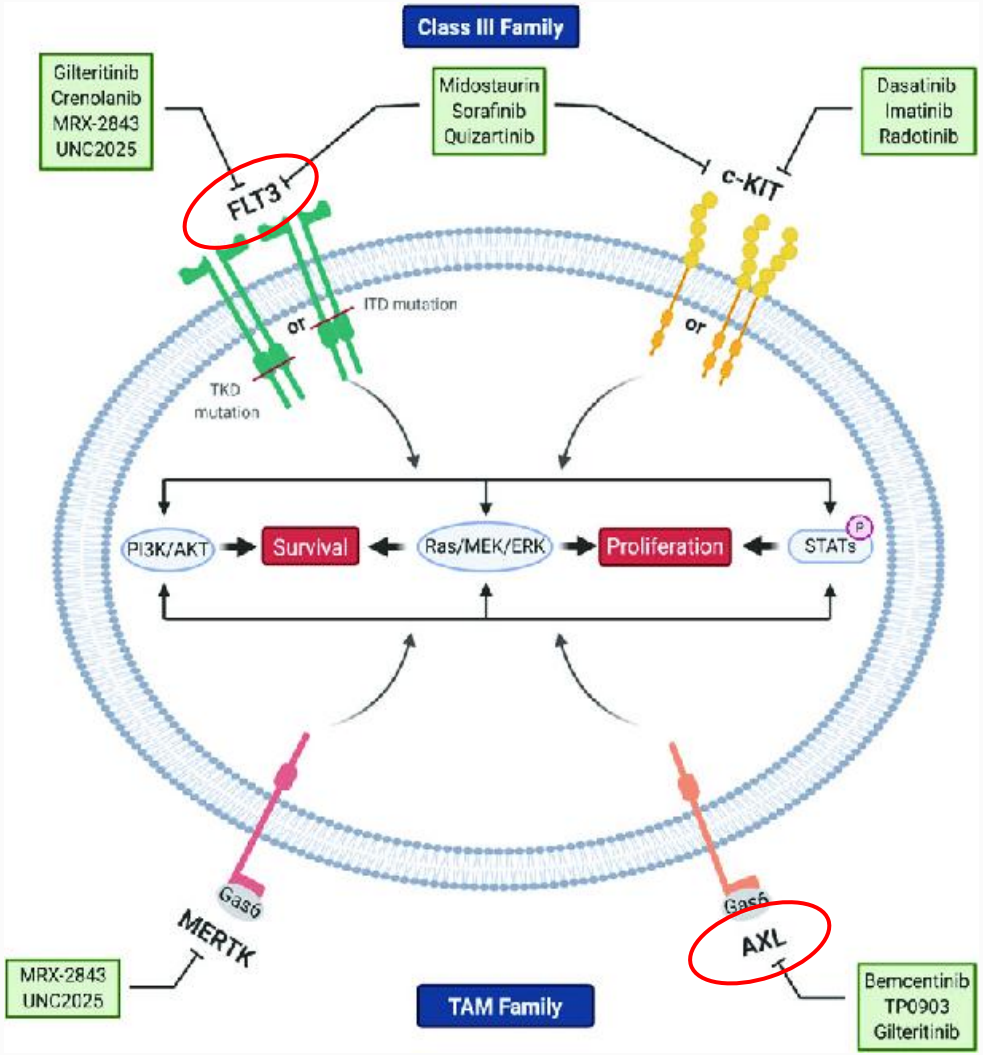
- History
  - One of the most advanced SYK-selective inhibitors worldwide (solvleplenib, BI-894416)
  - Proven competitive efficacy and superior tolerability in chronic ITP patients (2nd line) in global P2 study
- Current status
  - Initiated an investigator-initiated P2 study in newly diagnosed ITP patients (1st line)
  - Developed new crystal forms and formulation; patent application filed
  - High quality drug products manufactured; bioequivalence study planned
- Prospect
  - To explore new indications to maximize the potential value via partnering and external investment



* ITP = immune thrombocytopenia

Denfivontinib

- History
  - A potent FLT3/AXL dual inhibitor
  - Completed P1a as an injectable in AML patients in the US; confirmed efficacy in the subjects with FLT3-mutation
  - Strategic decision to halt further development in AML due to the lack of differentiation vs Xospata® (gilteritinib, Astellas)
  - Completed P1a as an oral pill in solid tumors in Korea; confirmed good exposure (PK) and safety
  - Strategic decision to deprioritize as OCT-598 advances
- Prospect
  - Potential collaboration/option deal on developing companion diagnostics for AML

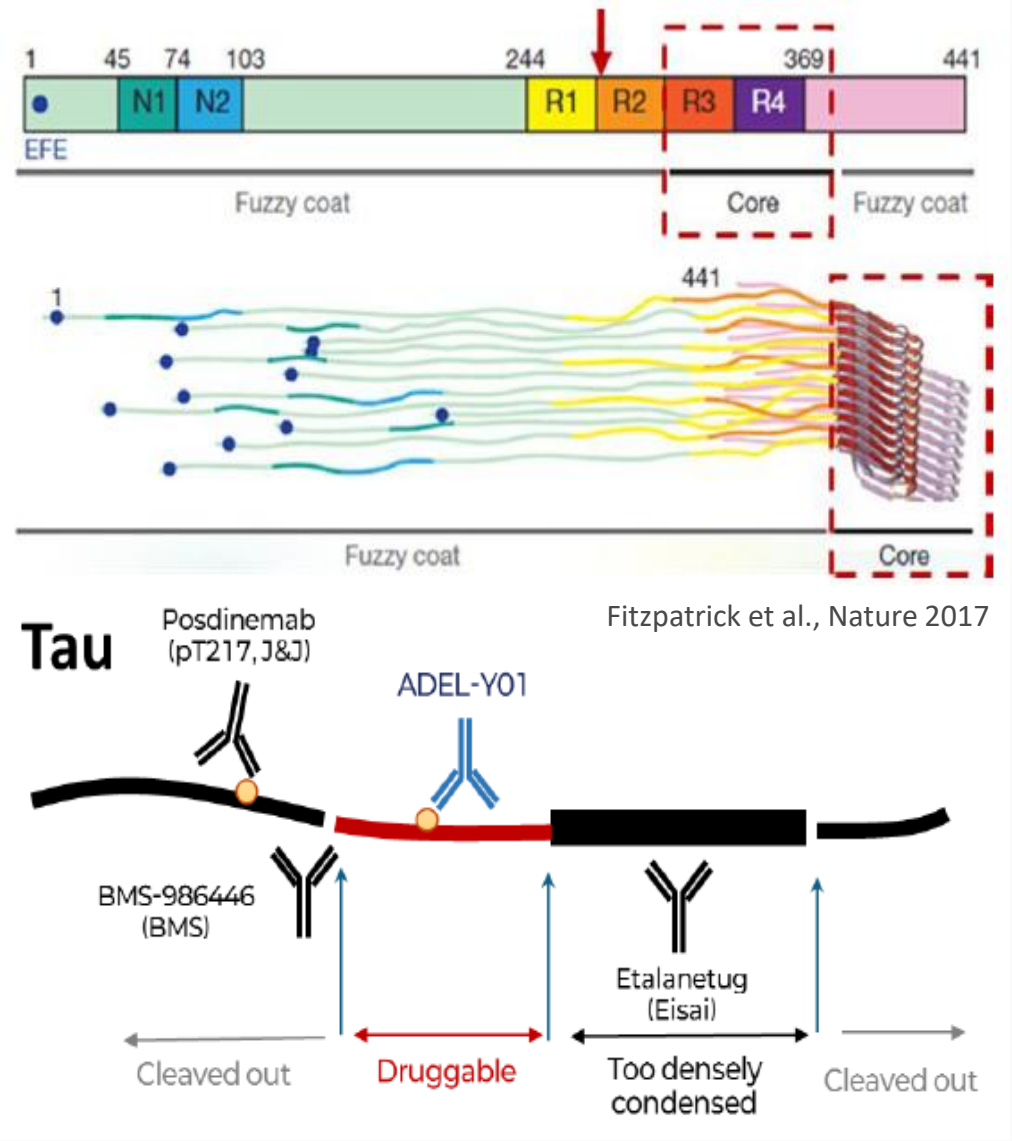


Carter et al., Signal Transduction and Targeted Therapy, 2020

* AML = acute myeloid leukemia; PK = pharmacokinetics

ADEL-Y01

- History
  - Acetyl K280-tau-targeting monoclonal antibody for Alzeheimer's disease
  - Joint development agreement with Adel, Inc. in 2020
  - Initiated P1 study in the US in 2023
- Current Status
  - Completed P1a single-ascending dose part in healthy volunteers; data to be presented in CTAD 2025
  - P1b multiple-ascending dose part in early AD patients underway
  - Protocol amendment to include prescreening (pTau 217) and dosing adjustment (q4w)
- Prospect
  - Potential licensing agreement with a global pharma before P2

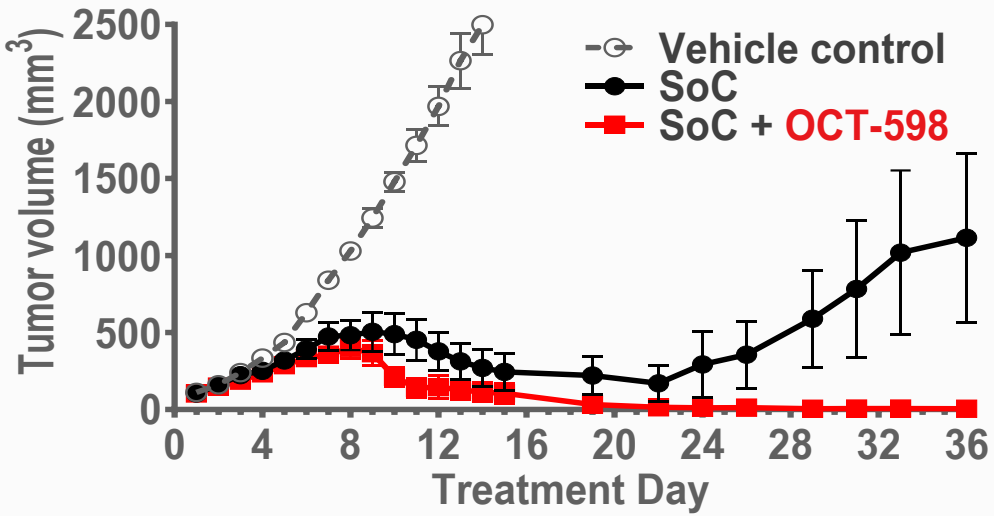


Fitzpatrick et al., Nature 2017

* CTAD = Clinical Trials in Alzheimer's Disease;AD = Alzheimer's disease

OCT-598

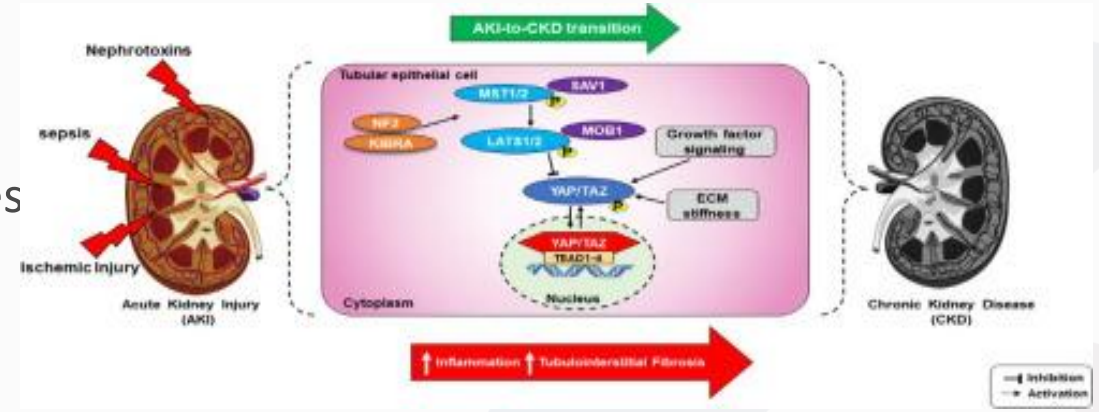
- History
  - An EP2/4 dual antagonist, anticipated to help overcome cancer therapy resistance and immune evasion
  - In-licensed from Kanaph Therapeutics in 2022
  - Preclinical data presented at AACR 2023 and 2025
- Current Status
  - IND approved by FDA (June) and MFDS (November)
  - First-in-human dosing to start in December
- Prospect
  - P1b docetaxel combination to start in mid-2026 in multiple solid tumor types; a second combination regimen planned to start in-late 2026 (CRC or SCLC)
  - Trailblazing the development path for CTR programs to follow



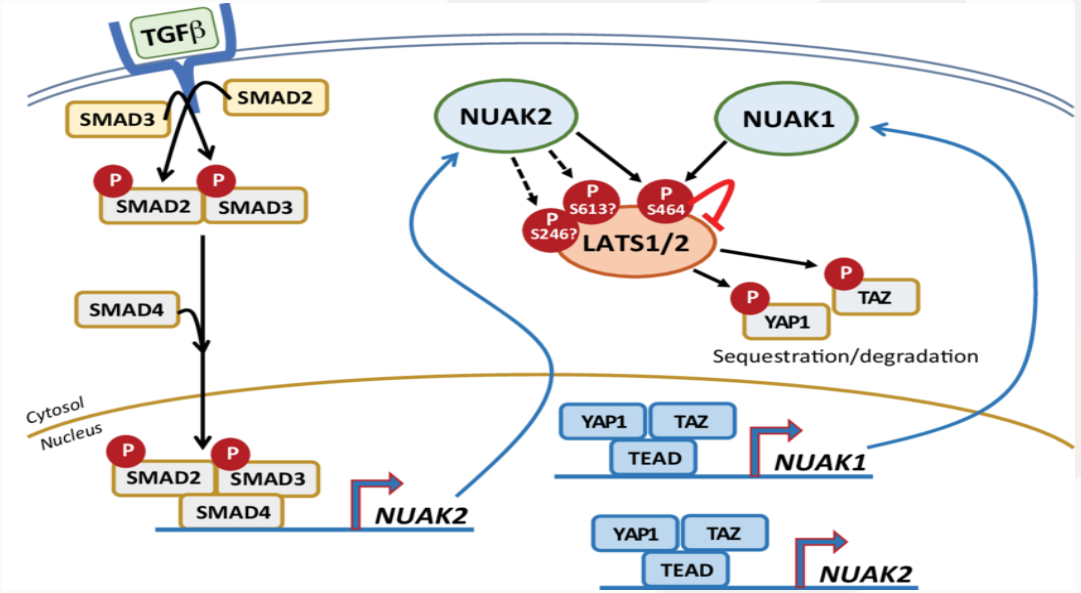
* CRC = colorectal cancer; SCLC = small cell lung cancer; CTR = Caner Therapy Resistance

Coming Soon; OCT-648 for Kidney Fibrosis

- **What it is**
  - Highly selective NUAK1 inhibitor
  - Hypothesis; NUAK1/2-mediated YAP-activation drives injury-induced fibrosis
  - CTR target biology translated into fibrosis
- Current Status
  - PoC obtained in animal CKD models (UUO)
  - Preclinical data to be presented at WCN 2026
  - Backup program to increase odds of success
  - Targeting CKD (or AKI-to-CKD)
- Prospect
  - Enter preclinical development in 2026
  - Early L/O potential along with GCN-3545 in P1



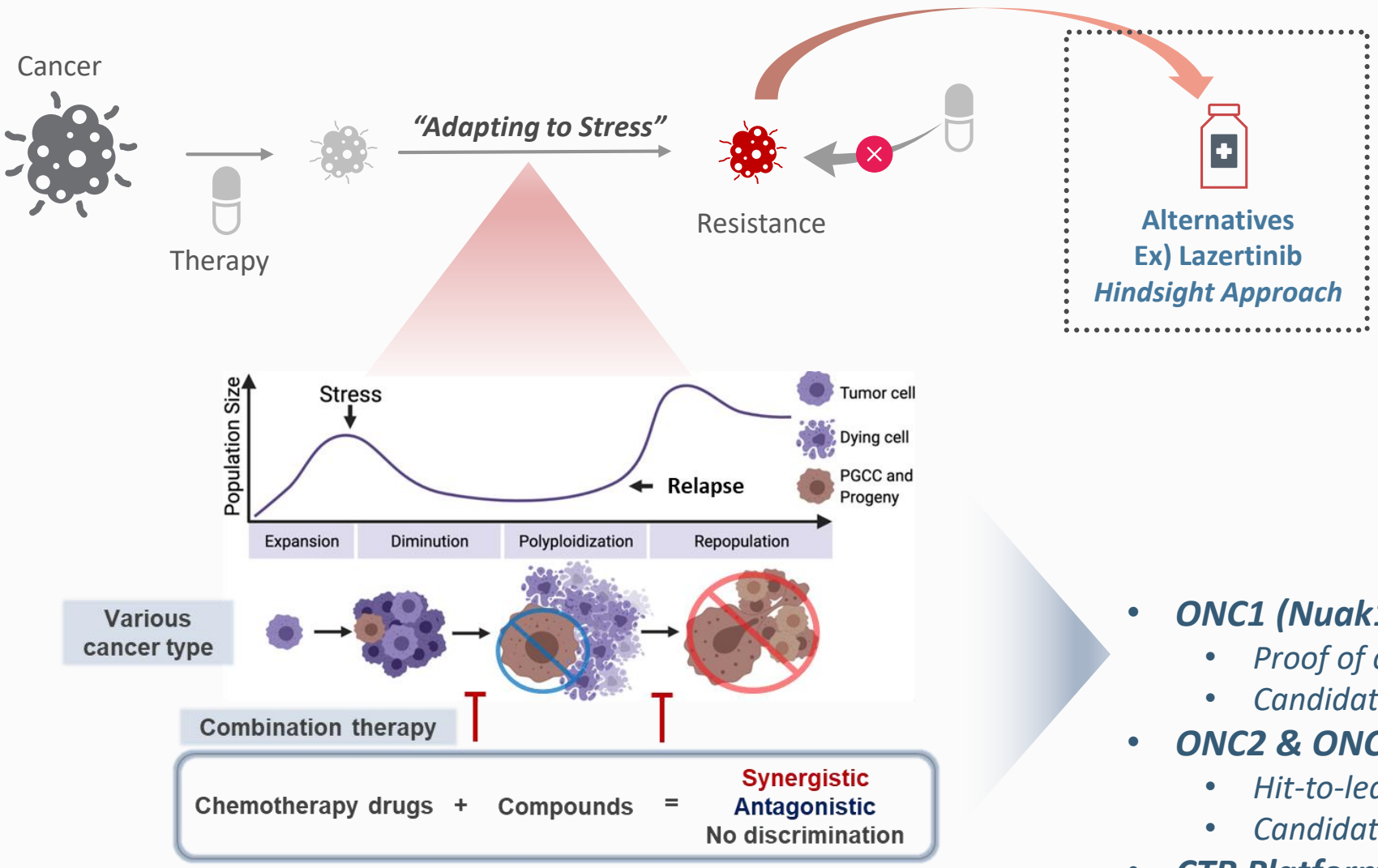
Habshi, Drug Disc Today 2023

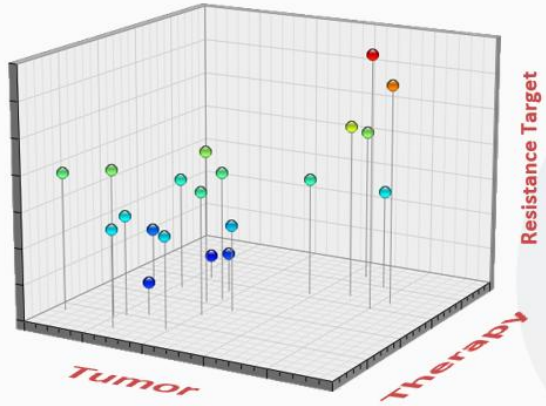


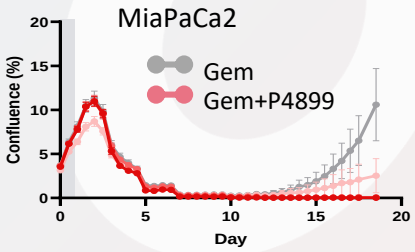
Skalka et al., Essays Biochem 2024

* CTR = Cancer Therapy Resistance; PoC = Proof-of-Concept; CKD = chronic kidney disease; UUO = unilateral ureteral obstruction; WCN = World Congress of Nephrology; AKI = acute kidney injury; L/O = license out

In the Pipeline; Cancer Therapy Resistance *What's Next after Lazertinib?*







- ***ONC1 (Nuak1/2)***
  - *Proof of concept w/ P4899 (AACR 2025)*
  - *Candidate selection by 4Q 2026*
- ***ONC2 & ONC3 (undisclosed)***
  - *Hit-to-lead stage*
  - *Candidate selection in 2027/2028*
- ***CTR Platform for accelerated target/hit finding***

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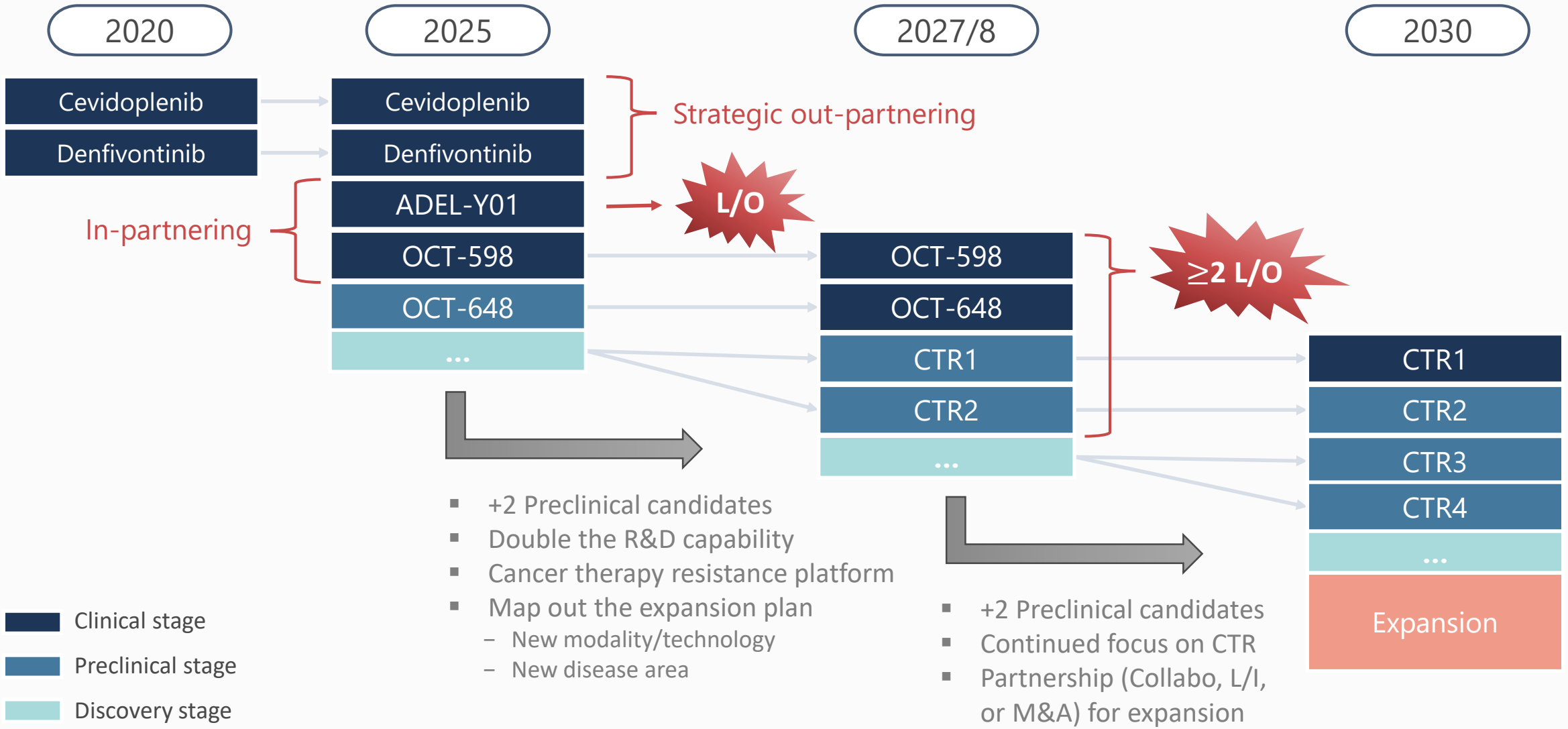
R&D Roadmap 2020-2030



Vision 2030

- The inventor, pioneer, and champion of **“anti-cancer-anti-resistance therapy”**
- The number one ‘**first-in-class’** drug discovery company in Korea
- Global reputation for;
  - Innovative pipeline
  - Breakthrough clinical results
  - **Multiple high-profile partnership deals**

경영 현안 및 향후 계획

① 제노스코 완전 자회사화

– 지배구조 및 운영의 효율성 제고

– 가치평가와 의사결정 전 과정에서의 투명성 및 공정성 확보

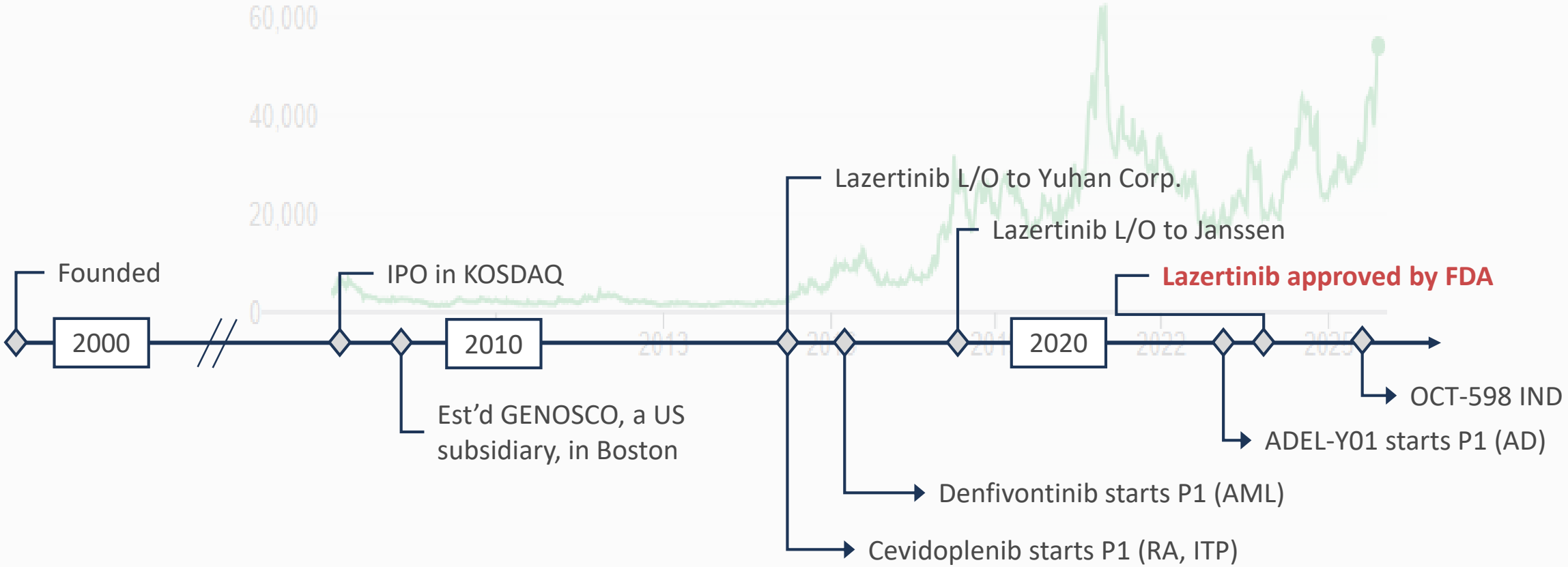
② 자본 배분 (Capital Allocation) 계획

– 재정적 자립 달성 및 자본의 효율적 배분

③ 중장기 로드맵 및 주주가치 제고 계획 마련

– 단기 수익성과 중장기 혁신 병행으로 지속가능한 안정적 성장 기반 구축

History to Repeat Itself



Phase 1
Start up

Phase 2
Grow up

Phase 3
Scale up

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