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O1

TFE, Total Solution Provider!



O1 Company Overview

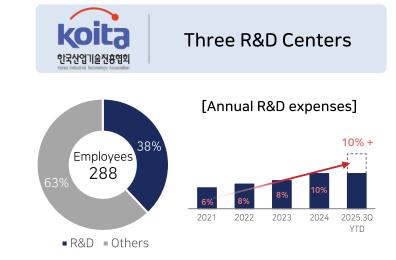


Total Solution Provider in Semiconductor Test Field

Company Overview

Company	TFE Co., Ltd
CEO	SJ. Moon
Establishment	2003. 10. 29
Capital	KRW 1.138 billion
Employees	288 (R&D 112)
Business Site	Gyeonggi-do, 18384, Republic of Korea
Website	www.tfe.co.kr

R&D Innovation Framework



Patent and intellectual property status







O2 Corporate History



Proving Innovation, Sustaining Excellence

Pre - 2010

2003 Incorporated TFE Co., Ltd. 2007 Obtained ISO 9001/14001 Certification

2008 Certified as an Innovative Technology Company (INNO-Biz) Certified as a Small and Medium Enterprise (SME) and Venture EnterpriseEstablished Corporate Research Institute

2016

Completion of New
Headquarters Building
(Hwaseong-si, Banwol-dong)

2018

- Awarded the 5 Million Dollar Export Tower
- Obtained ISO 27001 Information Security Certification

2020

- Awarded the 7 Million Dollar Export Tower
- Selected as an Outstanding Venture Company

2022

- Samsung BEST Contribution Award
- · Listed on KOSDAQ
- · Awarded 10 Million Dollar Export Tower
- · Obtained AEO Certification
- Awarded the ICT Patent Management Grand Prize
- Completed R&D
- CenterCertified Corporate Research Institute (2)
- Excellent Workplace Innovation Company

2024

 Commendation from the Minister of Trade, Industry and Energy (Materials, Parts and Equipment Core Technology Exhibition)

2025

 Awarded Excellent Supplier by Samsung Electronics DS Division

2010 - 2015

2010 Selected as an Excellent Job-Creating Company in Gyeonggi Province 2011 Designated as a Promising Export SME Awarded the 1 Million Dollar Export

2012 Selected as a Preferred Employer 2013 Designated as a Women-Friendly Company

2014 Awarded as an Exemplary Taxpayer 2015 Opened China Office

2017

- Awarded the 3 Million Dollar Export Tower
- Commendation from the Minister of Trade, Industry and Energy on Trade Day
- Successfully Completed SME
 Technology Development Project
- Presidential Award on National IT Day

2019

- Selected as an Outstanding Venture Company
- Acquired Japan's JMT Co., Ltd.
- Certified as an Excellent Technology Evaluation Company (Highest Grade)

2021

- Samsung BEST Contribution Award
- Obtained ISO 45001 Certification
- Obtained ISO 9001 / 14001 Certification

2023

- Certified Corporate Research Institute (3)
- Recognized as a Family-Friendly and Great Workplace in Gyeonggi Province (Awarded by the Governor of Gyeonggi Province)

2026

Relocation to New Headquarters (Planned)



03 Infra - All over the World



Global Infrastructure, Local Commitment



01

Planning new branch in USA & Singapore

- ✓ Total 3 Local Staffs on duty
- ✓ Actively targeting the USA & SG market, the headquarters of many global customers

02

Agency, a solid partners

- ✓ USA, Taiwan, Israel, Singapore, etc.
- ✓ Continuous searching for partners









Exhibitions

- √ 5 exhibitions scheduled for 2025
- ✓ TestConX(USA), Semi SEA(Singapore), Taiwan, USA, Japan

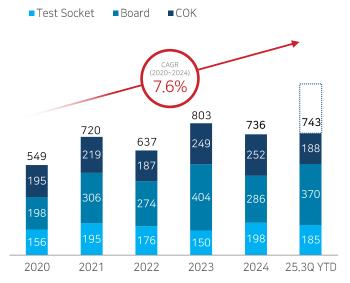
04 Product Portfolio



One-Stop Solution for Global Chipmakers' Economic Benefits

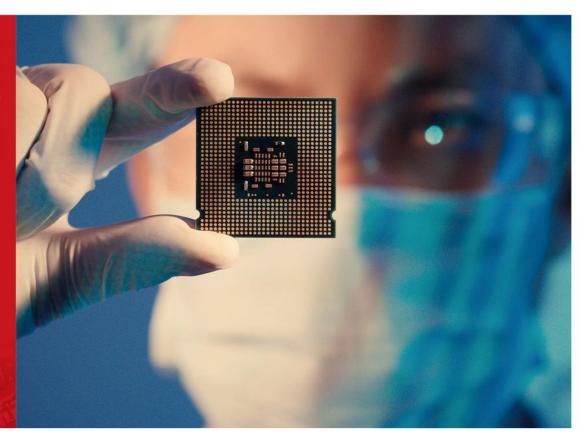


Sales trends by Product (Unit: KRW 100 million)



Consolidated Financial Statements Basis

3:4:3



Business Performance

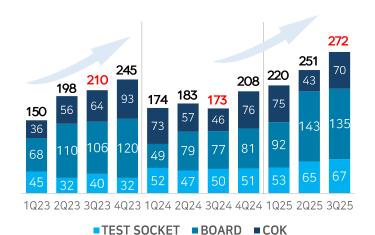


O1 Business Performance

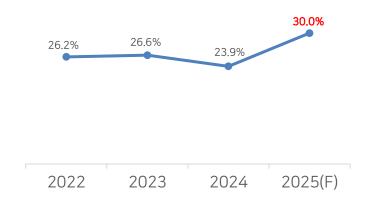




Quarterly Sales Status (2023~2025.3Q) (Unit: KRW 100 million)

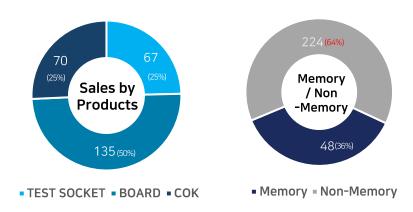


Export Revenue % (2022~2025)



Sales Status by Products (2025.3Q)

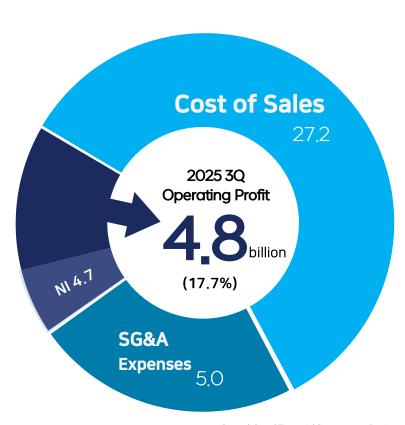
(Unit: KRW 100 million)



O2 Business Performance



Solid 3Q Signals Another Promising Year



Consolidated Financial Statements Basis

Quarterly Operating Profit Status (2024~2025.3Q)

(Unit: KRW 100 million, %)



Consolidated Financial Statements Basis

O3 Business Performance



Well-Capitalized and Ready to Scale



,	,
<u>Liabilities</u>	592
Current liabilities	211
borrowings	70
Non-current liabilities	381
borrowings	32
Convertible bon	ds 240
Equity	890
Issued capital	11
Capital surplus	287
and Others	207
!	
	500
Retained earnings	5 592

(Unit: KRW 100 million)

Major Management Indicators

Current Ratio			Debt-to-Equity Ratio		
24Y	25.3Q	CB(*) Effect	24Y	25.3Q	CB(*) Effect
468.5%	410.7%	336.2%	61.6%	66.4%	30.5%

(*) After CB Redemption(25.11.10)

Operating Profit Margin		Net Profit Margin		gin	
24Y	25.3Q	25.3Q YTD	24Y	25.3Q	25.3Q YTD
6.0%	17.7%	15.8%	2.0%	17.1%	14.6%

- Net Profit Margin Excluding CB Valuation in FY2024: 11.1%

Capex

		`	
22Y	23Y	24Y	25.3Q YTD
58	108	183	88

(Unit: KRW 100 million)

Consolidated Financial Statements Basis



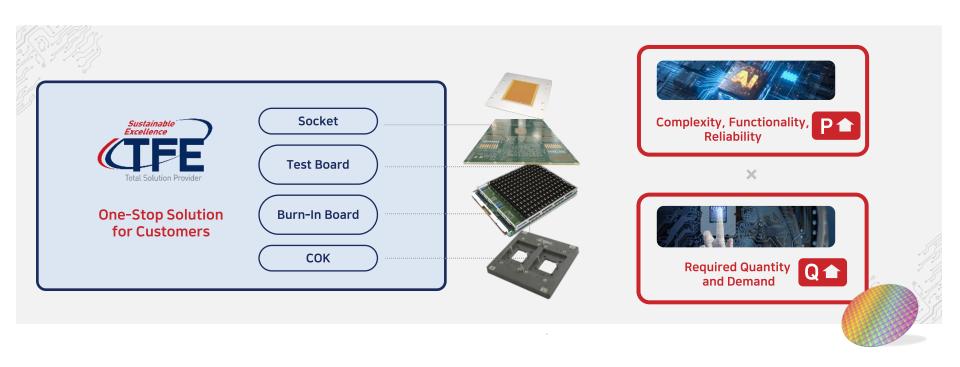
Growth Strategy



O2 One-Stop Solution - One & Only

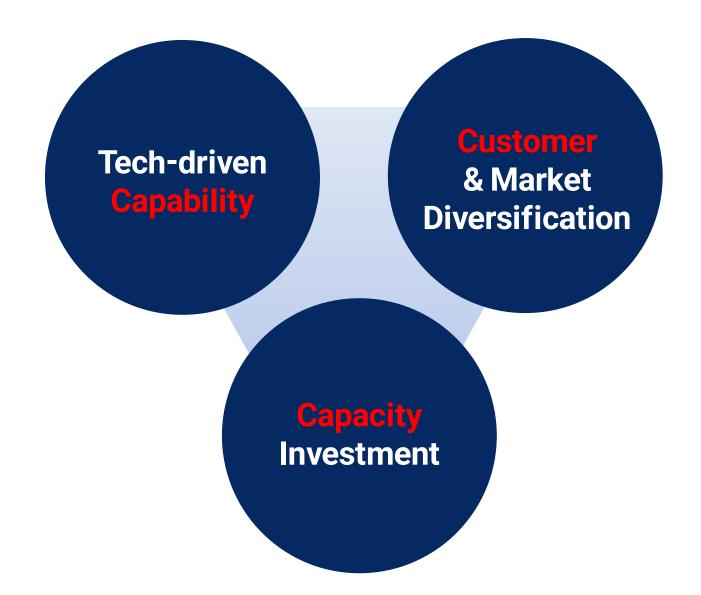


Global No.1 Semiconductor Total Solution Provider



03 Growth Strategy - 3C, Three Pillars

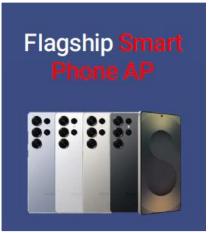






TFE, Driving the Future Test Solution













05 New Plant in 2026 - Higher Capacity & Automation



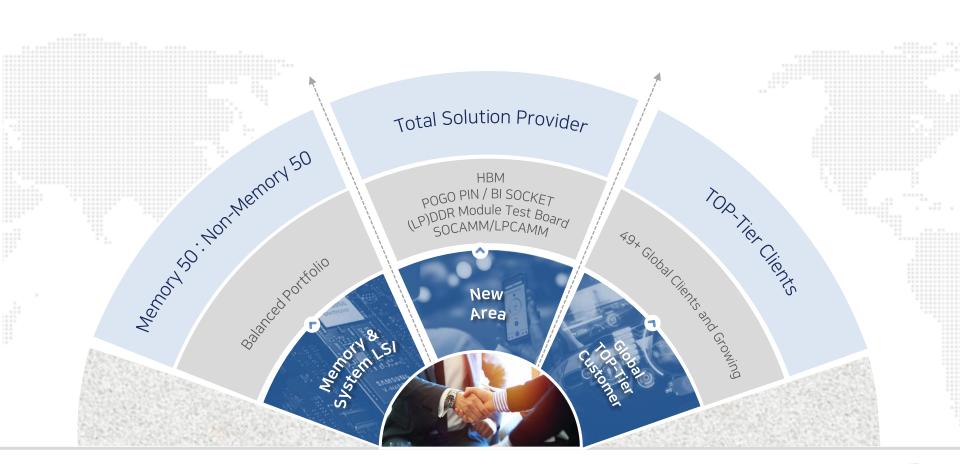








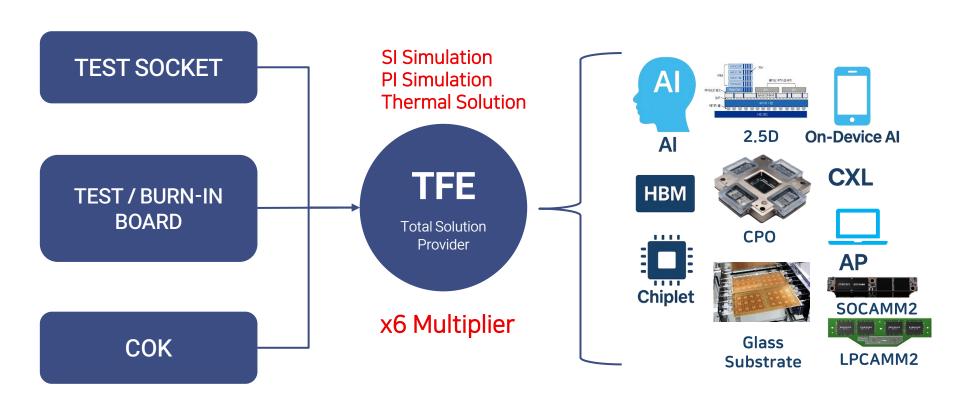
One & Only Test Partner for the Future





TEST COVERAGE

NEW-GEN TECHNOLOGIES





Appendix

01. Financial Statements Summary



O1 Financial Statements Summary



Summary Balance Sheet

(Unit: KRW 100 million)

(Unit : KRW 100 mil				
Account Title	2025.3Q	2024	2023	
Current assets	864	724	535	
- Cash and cash equivalents	145	194	407	
- Financial assets measured fair value through profit or loss	443	372	-	
- Trade Receivable Current Inventories and Others	276	158	128	
Non-current assets	618	543	379	
Total assets	1,482	1,267	914	
Current liabilities	211	155	144	
Non-current liabilities	381	328	58	
* Total borrowings	102	76	68	
Total liabilities	592	483	202	
Issued capital	11	11	11	
Capital surplus	241	240	240	
Other capital items	46	50	(8)	
Retained earnings	592	483	469	
Total equity	890	784	712	

Summary Profit and Loss

(Unit: KRW 100 million)

Account Title	2025		2024	2023
ACCOUNT THE	3Q	3Q YTD	2024	2023
Revenue	272	743	736	803
Cost of sales	174	469	503	536
Gross profit	98	274	233	267
SG&A Expenses	50	157	189	175
Operating income	48	117	44	92
Non-operating Income	8	41	46	32
Non-operating Expenses	_	32	86	10
Profit before tax	56	126	4	114
Tax expense (income)	9	18	(11)	3
Profit	47	108	15	111

** Consolidated Financial Statements Basis