

KOH YOUNG TECHNOLOGY

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Business Domain



MEDICAL



INDUSTRIAL



INDUSTRIAL

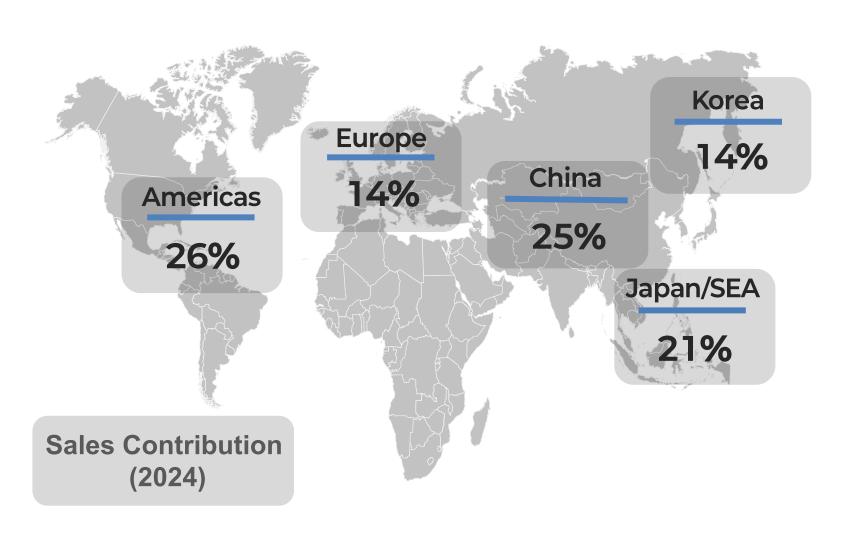
SMT Process

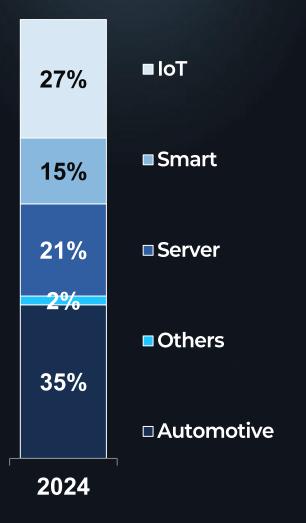


Technology Leadership thru Innovation

Sales Contribution by Region / Industry

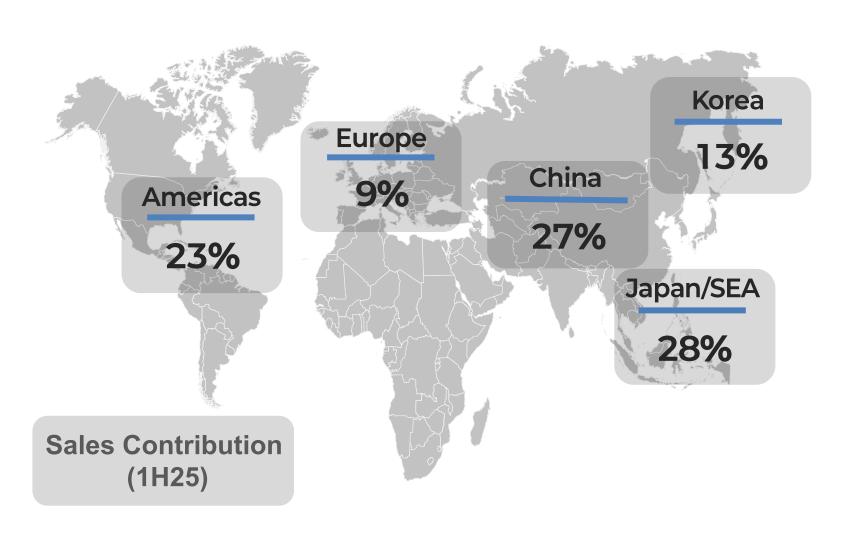


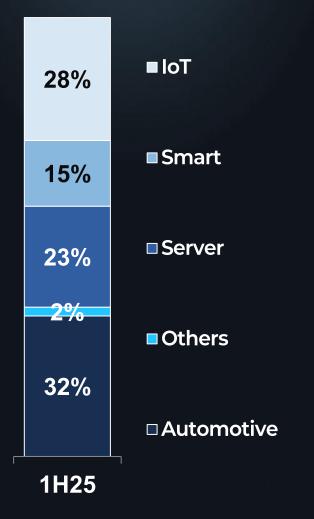




Sales Contribution by Region / Industry



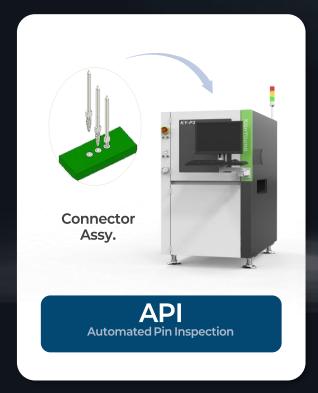




SMT Manufacturing Process (Backend)

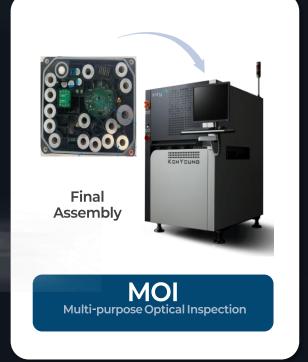


Perfecting the Final Step for Guaranteed Quality



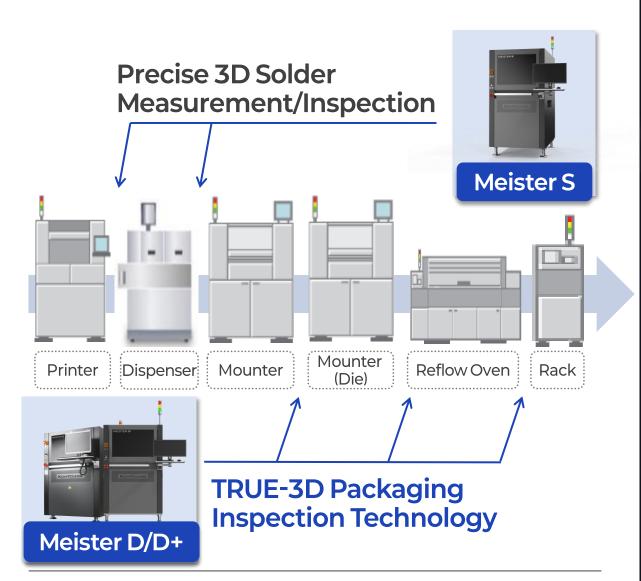




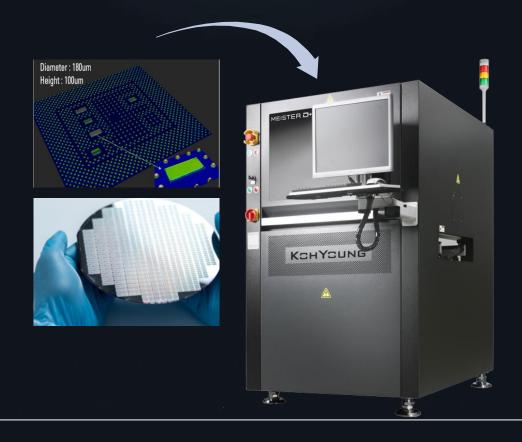


SEMI Packaging Inspection

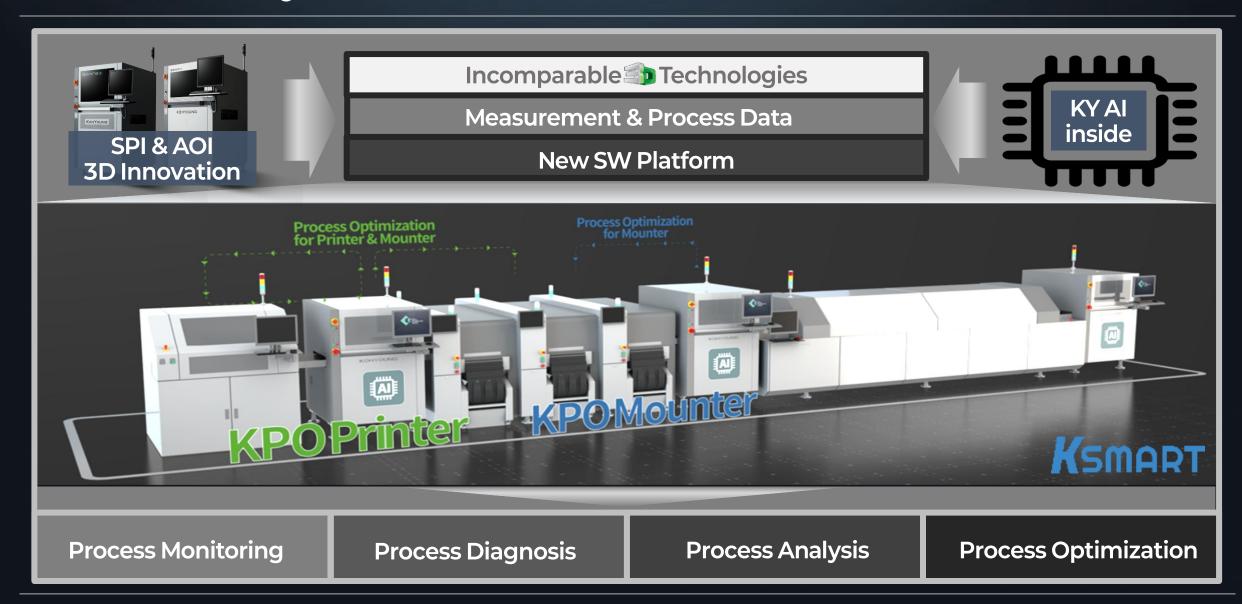




The world's 1st 3D Precision Solution to measure and inspect Highly-Reflective Die and Semi Parts Simultaneously



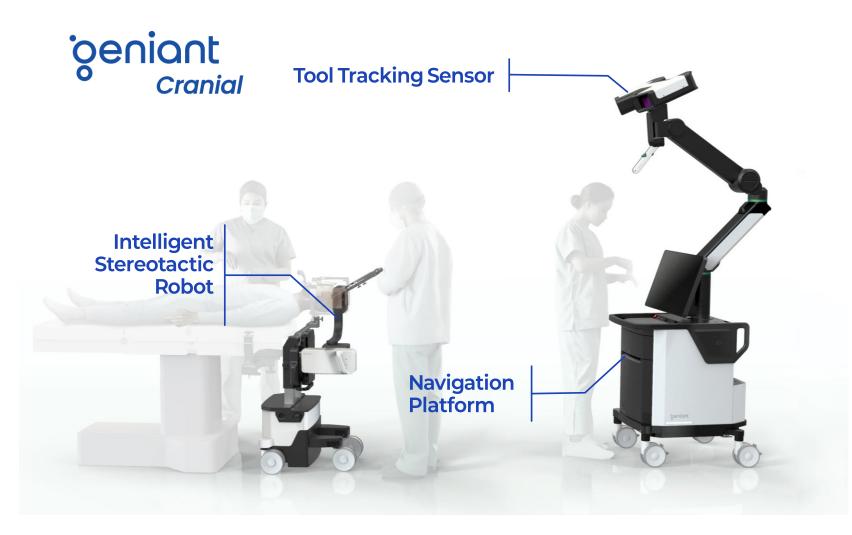
Smart Factory Flatform





MEDICAL

Medical Robot for Brain Surgery



U.S. FDA Clearance ('25.01)

Full-Scale Global Market Entry

Indication



Diseases	Surgery					
Epilepsy	SEEG					
Parkinson's Diseases Essential Tremors OCD Psycho-path	DBS					
Shunt	Shunt					
Intracerebral hemorrhage Cerebral edema	Hematoma drainage					
Tumor	Biopsy					
CSF Diseases	Ommaya reservoir					
Cerebral edema , Hemorrhage etc.	Stereotactic Navigation surgery					

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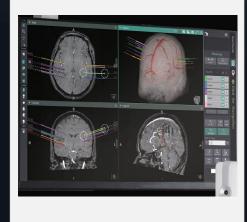
Workflow

Journey Map

Preoperative Phase



Trajectory Planning



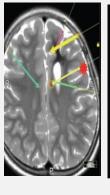
Intraoperative Phase

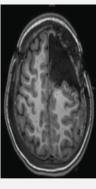


Electrode Insertion



Postoperative Phase





Preoperative Imaging (MRI, CT)

Surgical Trajectory Mapping



Automated Intraoperative Navigation & Real-Time Tracking

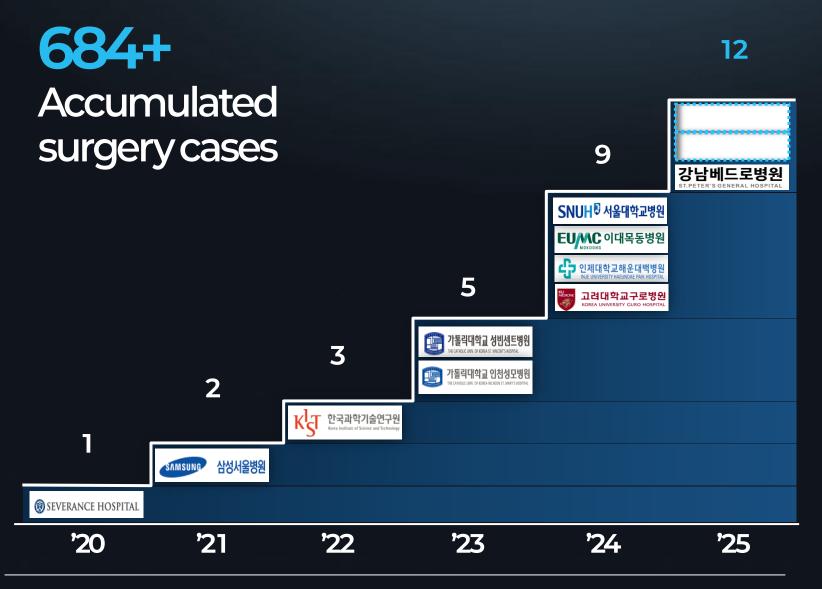


Robot-Guided Electrode Implantation



Postoperative Validation (EEG, CT, Clinical Assessment)

Implementation Status in Korea



2nd Geniant Cranial Installation

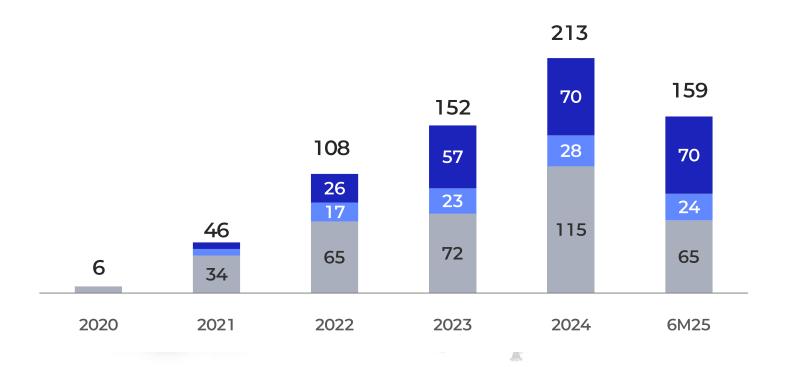
Confirmed ('25.09)



Surgery cases

Brain Surgeries Using KYMERO (Unit: Case)



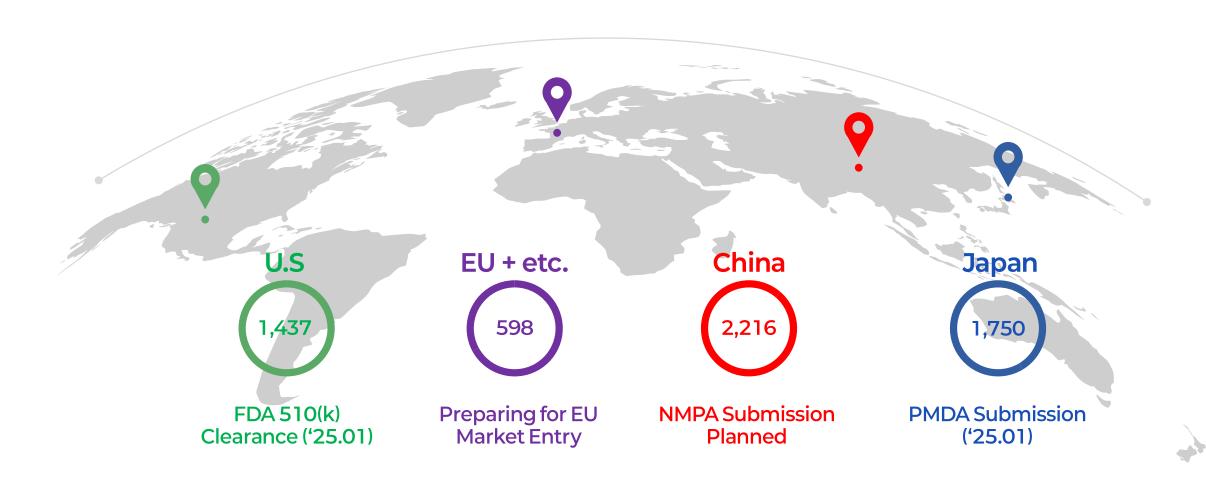


684 surgery cases

Securing robotic surgery references for complex brain surgeries such as DBS, sEEG etc.

Major Market Expansion Plan





Total Addressable Market (# of Neurosurgery Hospitals)

Expansion of Medical Business Portfolio



Spine

Navigation

X-ray Imaging



Appendix

Consolidated Comprehensive Income Statement



(Unit: KrW bn)	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	FY23	FY24	1H25
Revenue	53.0	50.1	58.8	53.0	52.5	46.3	50.7	51.1	52.1	225.6	202.5	103.2
Cost of Sales	18.0	18.3	20.9	19.4	19.6	16.4	21.3	15.4	20.3	80.1	76.7	35.7
Gross Profit	34.9	31.8	37.9	33.6	32.8	29.9	29.5	35.7	31.8	145.5	125.9	67.5
SG&A Expenses	31.9	30.1	32.1	31.4	29.7	29.2	32.1	32.5	29.3	125.1	122.5	61.8
Operating Profit	3.1	1.8	5.8	2.2	3.2	0.7	-2.7	3.2	2.5	20.4	3.3	5.7
Non-Operating Profit	3.8	3.9	-4.1	7.1	6.2	-6.4	17.9	1.7	-9.4	10.2	24.8	-7.6
Earnings before Tax	6.9	5.7	1.7	9.3	9.4	-5.7	15.2	4.9	-6.8	30.6	28.1	-1.9
Corporate Tax	3.0	1.7	0.1	2.0	2.0	-1.3	4.4	1.7	-2.1	8.7	7.1	-0.4
Net Income	3.9	3.9	1.6	7.3	7.3	-4.4	10.8	3.2	-4.7	21.9	21.0	-1.5

Consolidated Statement of Financial Position



(Unit: KrW bn)	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25
Total Assets	396.9	403.7	367.2	375.6	374.2	366.0	377.9	385.3	370.2
Current Assets	299.8	305.7	272.3	280.8	280.2	271.3	284.0	282.7	265.9
Non-Current Assets	97.1	98.1	94.9	94.9	93.9	94.7	93.9	102.6	104.3
Total Liabilities	82.0	84.5	61.9	70.6	59.9	55.8	54.8	70.4	57.9
Current Liabilities	53.5	56.2	39.8	49.1	38.7	34.3	36.1	47.4	35.3
Non-Current Liabilities	28.5	28.4	22.1	21.5	21.2	21.5	18.7	23.1	22.5
Total Shareholder's Equity	314.9	319.2	305.3	305.1	314.3	310.2	323.2	314.9	312.3
Capital Stock	6.9	6.9	6.9	6.9	6.9	6.9	6.9	6.9	6.9
Retained Earnings	282.3	286.2	288.3	286.4	293.8	289.4	299.2	293.1	288.4
Others	25.7	26.1	10.1	11.8	13.6	13.9	17.1	14.9	17.0



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