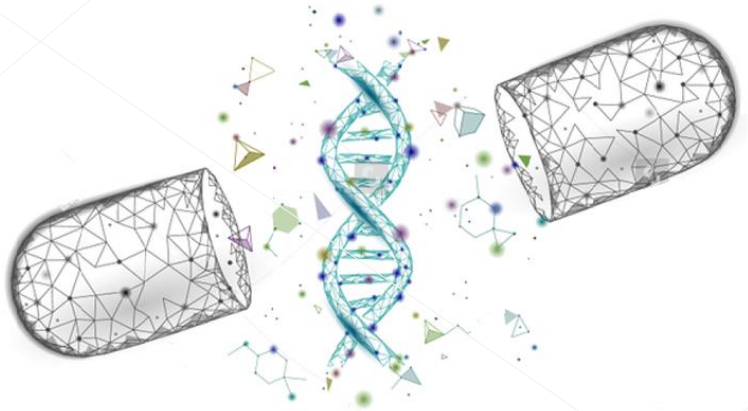
Saving Lives Through Innovation

Genexine



Corporate Overview

Sep 2022

MiraeAsset
Healthcare Corp Day

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Genexine: A New Era of Growth and Opportunity

"Focused on the Development of Innovative biologics and Saving the Lives of Patients."

Corporate Highlights

- **Genexine is embracing a positive change in direction, leadership and shareholder value**
- **Targeting product commercialization and global growth**
- **The next 12-24 months should see Genexine launch its first commercial products and establish operations in the US**

Genexine's goal is to become the first global Korean biopharmaceutical company

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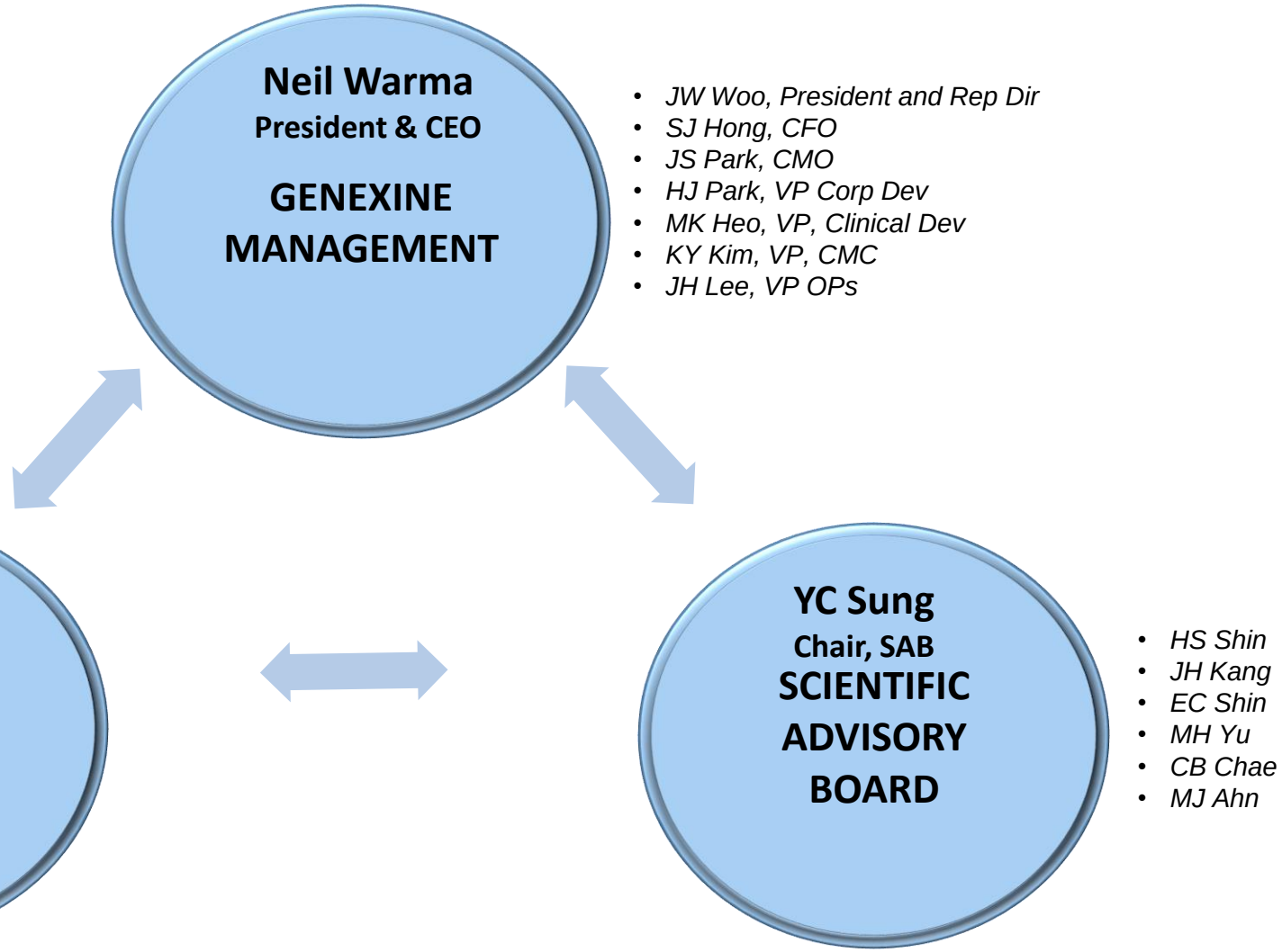
A Collaborative Effort: Creating Synergy, Leveraging Strengths



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Neil Warma: New CEO - Industry Leader

Background and expertise

2019-2022: I-Mab: U.S. GM/CEO (public)
- Global Immuno oncology company
- Offices: Shanghai, Beijing, San Diego, Maryland, Hong Kong

2017-2019: CEO for 2 MD Anderson oncology spin-outs (private)
- Led two oncology start-ups from MD Anderson Cancer Center

2008-2016: CEO Opexa Therapeutics (public)
- Public Immunotherapy company

2004-2007: CEO Viron Therapeutics (private)
- Protein therapeutics company

2000-2003: Founder, President MedExact (private)
- Medical technology company

1992-2000: Executive at Novartis Pharmaceuticals (public)
- Global Marketing, Global leader Policy and International Affairs

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Pipeline Overview: Multiple Clinical Assets, On-going Ph 3 trials

Pipeline	Indication	Clinical Stage			Developer	Collaborator
		Phase 1	Phase 2	Phase 3		
GX-E4	CKD-induced Anemia	Phase 2 in KR		Phase 3 in Asia	Genexine, KG Bio, CWB	KGbio, 凯茂生物 CHEMO WANBANG BIOPHARMA
GX-H9	Growth Hormone Deficiency (PGHD)	Phase 2 in KR/EU		Phase 3 in CN	Genexine/Handok I-MAB	HANDOK, I-MAB BIOPHARMA
	Growth Hormone Deficiency (AGHD)	Phase 2 in KR/EU			Genexine/Handok	HANDOK
GX-I7	mTNBC, GBM, Skin cancer etc.	Phase 1~2 in KR/US/CN			Genexine, I-MAB NeoImmuneTech	MERCK, Roche, I-MAB BIOPHARMA, NEOIMMUNETECH
GX-P1	Autoimmune disease Organ transplantation	Phase 1 in KR			Genexine, GenNBio	GenNBio (주)제넨바이오, TURRET CAPITAL
GX-188E	Cervical cancer	Phase 2 in KR			Genexine	MERCK*
GX-G3	Neutropenia	Phase 2 in EU			ILKOGEN, I-MAB	ILKOGEN, I-MAB BIOPHARMA

Completed | Ongoing

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Growth Strategy

The 1st global Bio Venture company from Korea

Commercialization Strategy

Near Term Growth will come from executing clinical milestones

Globalization Strategy

Mid-term Growth will come through access to novel assets, people and markets

We have demonstrated our research strength …Shareholders are awaiting execution & transition to a global development company

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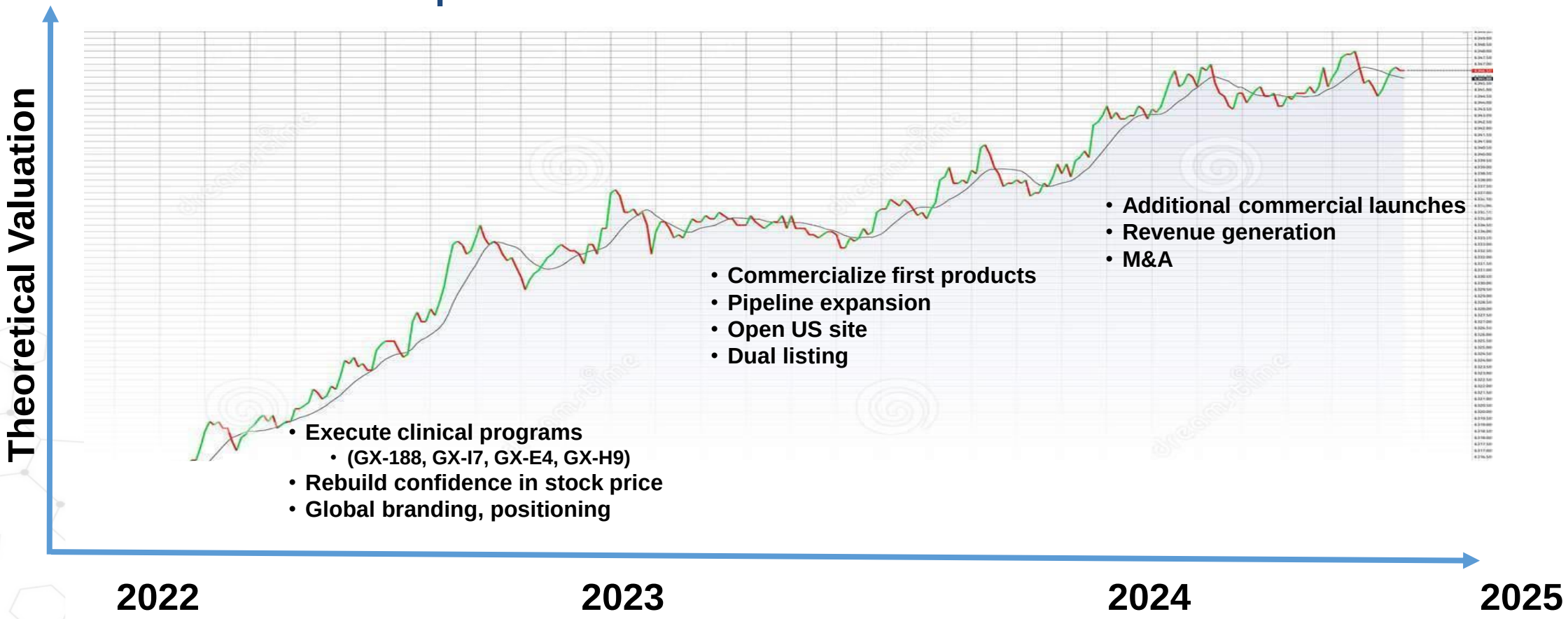
Executing the 2-stage strategy will drive tremendous value

3-5 Year plan

We need to be laser focused on key milestones

Inflection points will drive valuation and stock movement



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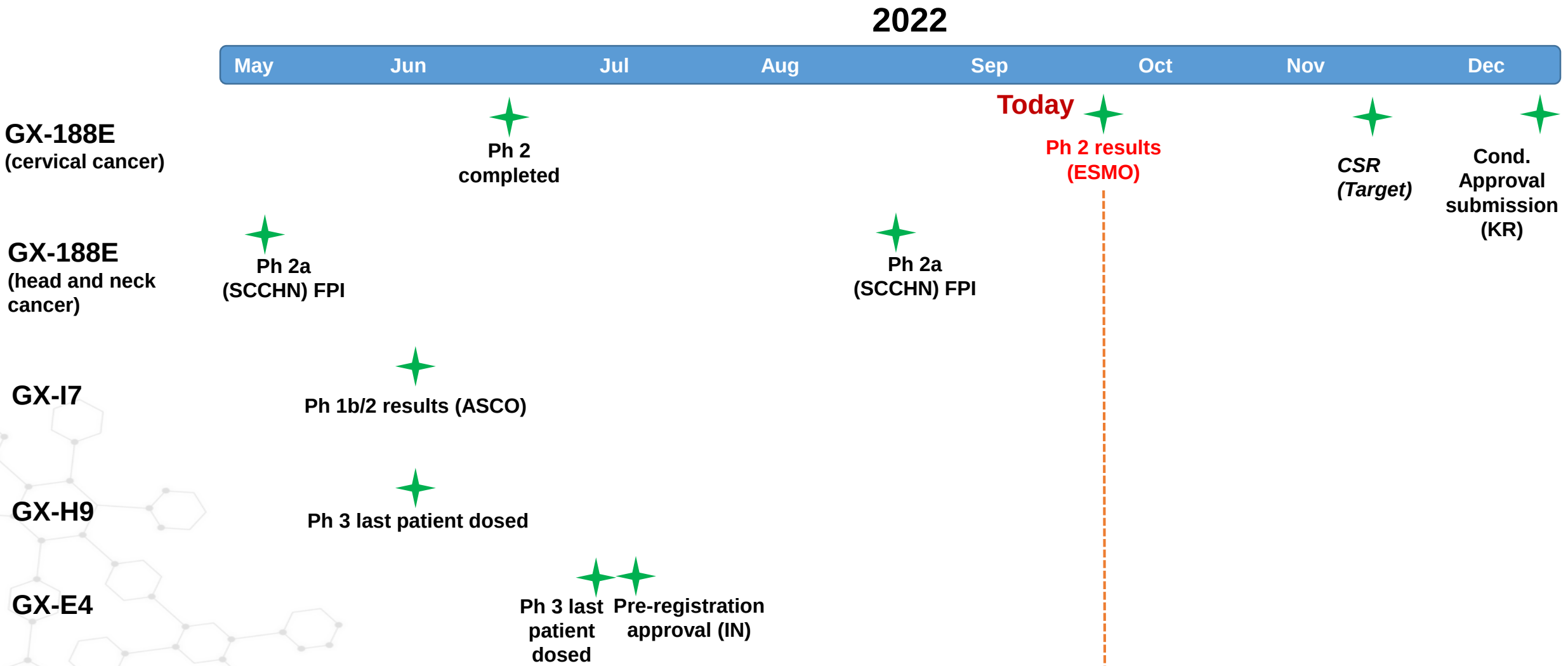
Stage 1: Commercialization Strategy

Near-term growth … successful execution and achievement of recent milestones



** Final results is expected to be announced in CSR report.

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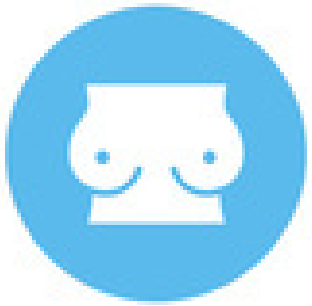
Genexine's Commercialization Plan

Multiple BLA submissions over next 5 years (based on current status)

2023	2024-2025			2025-
GX-188E +Keytruda® (conditional approval)	**GX-I7** (NT-I7) +Keytruda® (conditional approval)	**GX-E4**	**GX-H9**	**GX-I7** +Temozolomide
				
Cervical cancer	CRC/PaC/ TNBC/GBM	CKD-induced Anemia	Growth Hormone Deficiency	GBM
Phase 2 (Korea)	Phase 2 (Korea/US)	Phase 3 (Asia)	Phase 3 (China)	Phase 2 (China)

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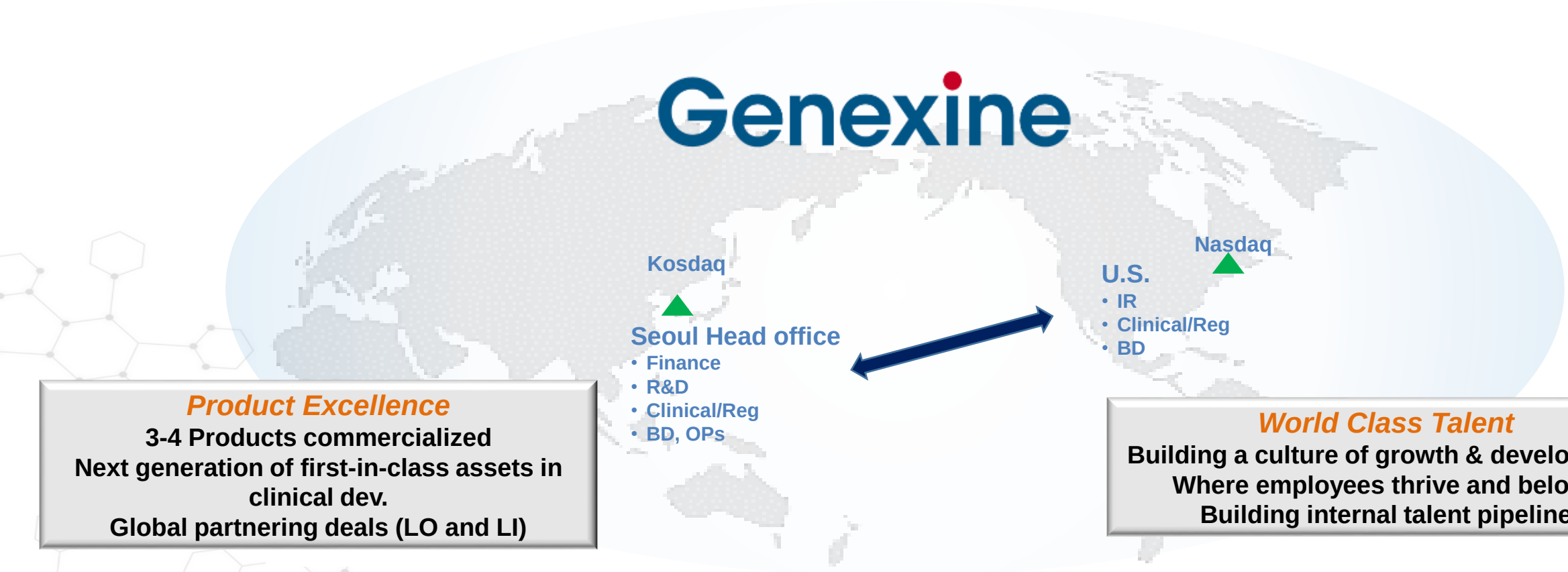
Our world in the next 3-5 years

Global Footprint
Multiple locations focused on global drug development
Listed on two stock exchanges

Financial Strength
Revenue Generating
Strong Cash Balance
Tremendous increase in Valuation
$3-5 Bn



Product Excellence
3-4 Products commercialized
Next generation of first-in-class assets in clinical dev.
Global partnering deals (LO and LI)

World Class Talent
Building a culture of growth & development
Where employees thrive and belong
Building internal talent pipeline

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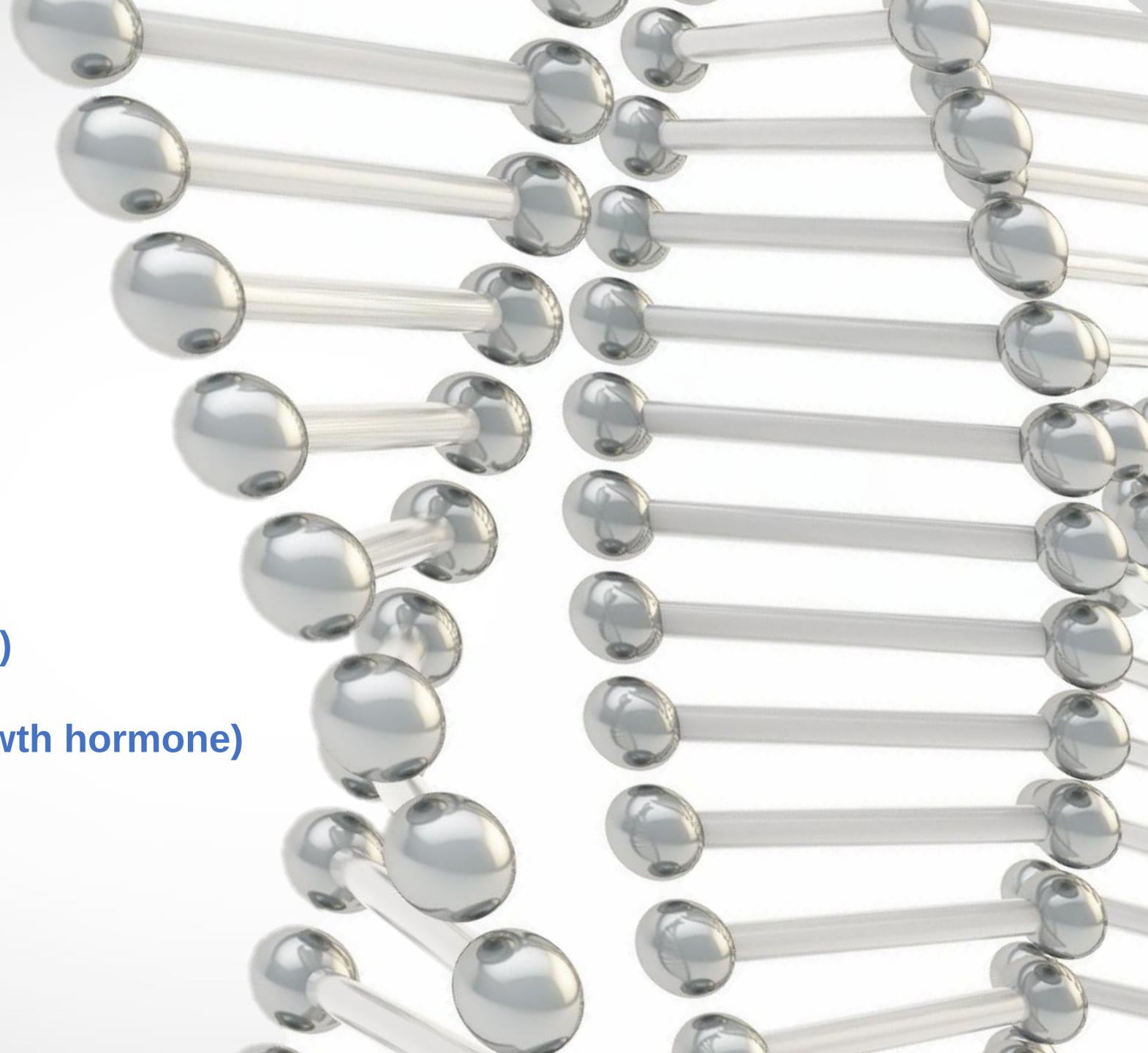
Key Product Overviews

1) GX-I7 (long acting interleukin-7)
2) GX-188 (DNA vaccine)
3) GX-H9 (long acting human growth hormone)
4) Gx-E4 (long acting EPO)



GX-I7 Long-acting Interleukin 7
(efineptakin alfa)

First-in-Class T-cell amplifier

GX-I7: The Only Solution for Lymphopenia

- Only clinical-stage long-acting human IL-7 drug candidate
- No lymphopenia correction drugs have been approved, to date
- IL-7 fundamental cytokine for naïve and memory T-cell development and sustaining immune response
- Favorable PK/PD and safety profile, for combination with Checkpoint Inhibitors or CAR-T therapies.
- Multiple ongoing trials in solid tumors, and in planning for hematologic malignancies

Erythrocyte	Platelet	Neutrophil	Lymphocyte
EPO (Erythropoietin) Anemia	**TPO (Thrombopoietin) Thrombocytopenia**	**G-CSFs Neutropenia**	**GX-I7 (Efineptakin alfa) Lymphopenia**
Epogen: Amgen Mircera: Roche	Nplate: Amgen Promacta: Novartis	Neupogen: Amgen Neulasta: Amgen	GX-I7 (NT-I7 / TJ-107)
Global Market **$ 10.7bn** in 2025 from $ 7.3bn in 2018	**Global Market** **$3.3bn** in 2025 from $ 3.0bn in 2018	**Global Market** **$15.4bn** in 2025 from $ 11.3bn in 2018	

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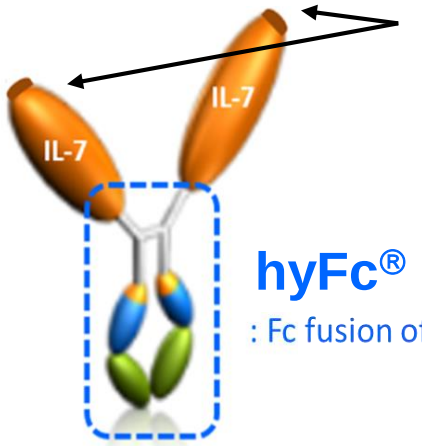
GX-I7: The First Long-acting Lymphopenia Correction Drug Candidate

Hybrid Fc-fused long-acting recombinant human IL-7 which plays an essential role in the development and homeostasis of T-cells



N-terminal engineering

hyFc®

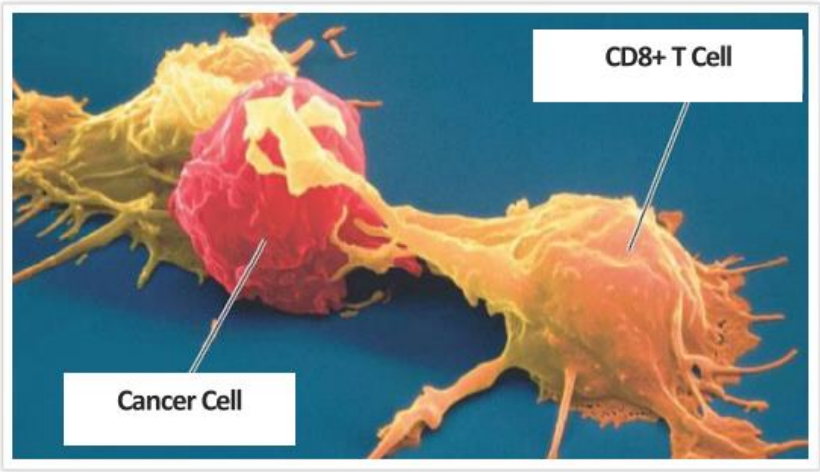
: Fc fusion of IgD + IgG4

No cytotoxicity on target cells
(No ADCC of IgD & No CDC of IgG4)

- **Higher protein stability**
- **Higher productivity**
- **Longer *in vivo* half-life**

T cell Amplifier

Long-acting Interleukin-7



T cell Activator	T cell Suppressor blockade
- Cancer vaccine	- anti-PD-1, anti-PD-L1
- IL-2, IL-15, IFN-alpha	- anti-CTLA4
- CD137 L, OX40 L, ICOSL	- anti-TIM-3, anti-TIGIT
- TLR agonists, etc	- anti-TGF-beta

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GX-I7(NT-I7/TJ-107): Clinical Development

GX IMAB NIT

Field	Type	Treatment	Indication	Preclinical	Phase 1	Phase 2	Phase 3	Partner
Oncology	COM	KEYTRUDA®	TNBC		Phase 1b/2, KEYNOTE-899			MERCK, NeoImmuneTech
	COM	Avastin	Recurrent GBM		Phase 2			Roche
	COM	GX-188E/Opdivo	Recurrent HNSCC (HPV16)		Phase 2a			
	Mono	-	Solid Tumor		Phase 1/2a (STM101)			Genexine, NeoImmuneTech
	COM	Temozolomide	GBM		Phase 2 (GBM201)			
	COM	Pembrolizumab	TNBC, HNSCC		Phase 2 (STM202)			
	Mono	-	GBM (n=75)		Phase 1 (NIT-104, Single dose)			Johns Hopkins University
	COM	Temozolomide	GBM (n=46)		Phase 1/2 (NIT-107)			Washington University in St. Louis School of Medicine
	COM	Tecentriq®	High risk skin cancer		Phase 1b/2a (NIT-106)			Roche, cancer immunotherapy trials network
	COM	KEYTRUDA®	TNBC, Lung, Pancreatic, Colorectal cancer		Phase 1b/2a (NIT-110), KEYNOTE-A60			MERCK
	COM	Opdivo®	Gastric, GEJ, and Esophageal Adenocarcinomas		Phase 2 (NIT-109)			Bristol Myers Squibb
	COM	Tecentriq®	NSCLC, Non-Small Cell Lung Cancer		Phase 2 (NIT-119)			Roche
	Mono	-	Recurrent GBM		Phase 1 (NIT-115)			UCSF
	Mono	-	Kaposi's sarcoma		Phase 1 (NIT-108)			Fred Hutch Cures Start Here
	COM	Kymriah®	Diffuse large B-cell lymphoma		Phase 1b (NIT-112)			
Infectious Disease	Mono	-	Idiopathic $CD4^+$ T Lymphopenia	Under IND submission (NIT-114)				NIH National Institute of Allergy and Infectious Diseases
	COM	Vaccine	Preventative vaccine (Elderly cancer survivors)		Phase 1a/1b (NIT-105)			NIH National Cancer Institute
	Mono	standard	Covid19 treatment		Phase 1b			
	Mono	standard	Covid19 treatment		Phase 2			KGbio
	Mono	standard	Covid19 treatment		Phase 1 (NIT-116)			NIH National Institute of Allergy and Infectious Diseases
	Mono	-	Progressive polysomal leukoencephalitis		Phase 1 (NIT-113)			NIH National Institute of Allergy and Infectious Diseases

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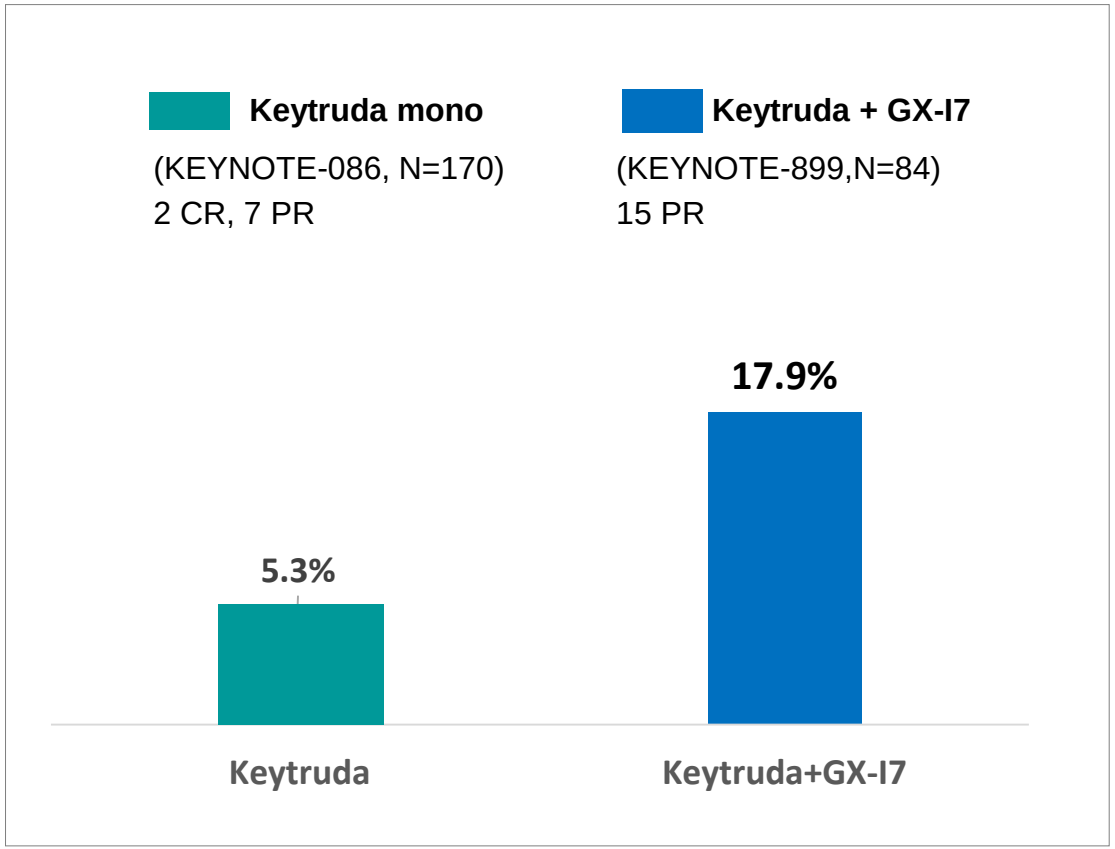
GX-I7 (NT-I7) : Promising Efficacy and Safety in mTNBC

- **ASCO June 2022:** phase 1b/2 study of GX-I7 plus pembrolizumab in patients with R/R mTNBC
- **ORRs in patients with CPS≥10 were 60% (6/10) vs 0% (0/15) with CPS<10.**

Ph1b/2 Interim Result in mTNBC

Response (RECIST v1.1) N (%)	GX-I7/Pembrolizumab Simultaneous Treatment (N=84)			
	Ph1b/2 (N=84) Total	**Ph2 (N=33)** PR2D 1,200μg/kg		
ORR	15 (17.9)	7 (21.2)	**CPS≥10 N=10**	**6(60)**
			CPS<10 N=15	**0(0)**
DCR	28 (33.3)	10 (30.3)		
CR	-	-		
PR	15 (17.9)	7 (21.2)		
SD	13 (15.5)	3 (9.1)		
PD	54 (64.3)	21 (63.6)		

Source: ASCO 2022 Poster Presentation



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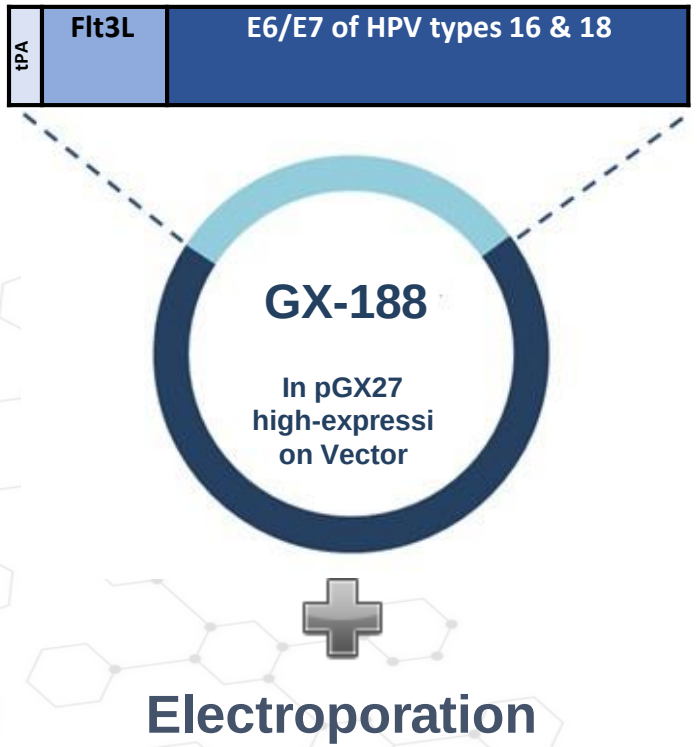
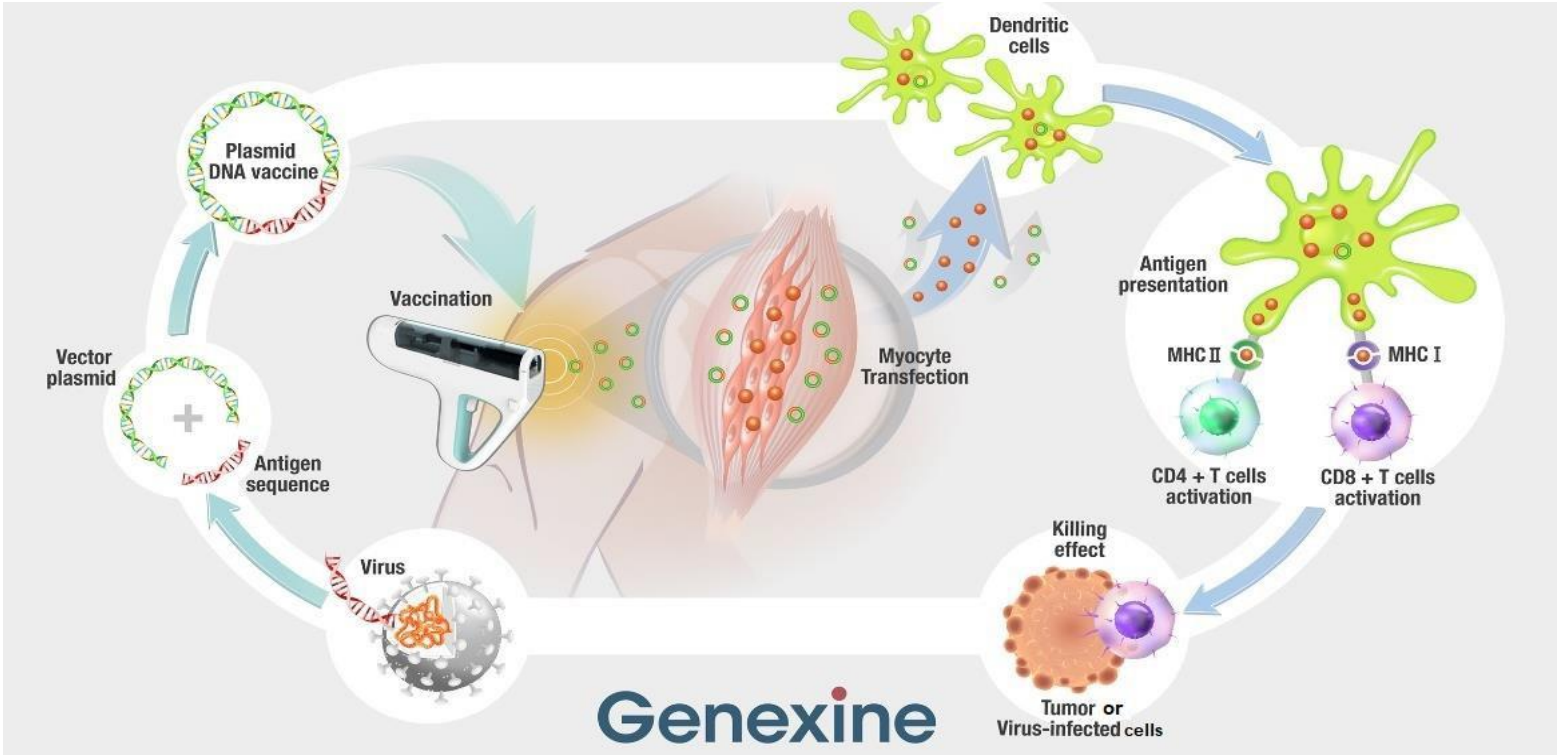
GX-188E DNA Vaccine for Cervical Cancer and SCCHN

First-in-Class Drug Candidate

GX-188E: Therapeutic DNA Vaccine against HPV-based diseases

- Therapeutic DNA Vaccine for HPV genotypes 16 & 18 (responsible for 70% of cervical cancer)
- Rationally designed DNA vaccine to enhance HPV 16/18, E6- and E7-specific CD8 + T cell responses
- Electroporation improves delivery and uptake
- Dramatic increase in efficacy as combination therapy with Check Point Inhibitors (CPI)





Source; TJ Kim et al, Nat Commun.; YJ Choi et al, Clin Cancer Res., 2020; JW Youn et. al, Lancet Oncol, 2020

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GX-188E+ Keytruda: Clinical Overview (1b/2)

1. Compared with pembrolizumab monotherapy[1)], the combination of GX-188E with pembrolizumab markedly improved the **ORR** in both PD-L1 positive (**36.1%** vs 12.2%) and **PD-L1 negative** (**25.0%** vs 0%) patients and the DCR in both PD-L1 positive (55.6% vs 32.9%) and PD-L1 negative (37.5% vs 20%) patients

2. The mOS in patients with relapsed end-stage cervical cancer is ~6 months and with Keytruda monotherapy treatment ~9 months. The Ph 2 results with GX-188E + Keytruda showed an increase in mOS to ~17 months.

3. The combination of GX-188E with pembrolizumab was **safe and tolerable in both any grade (34%) and Grade 3&4 (4.6%)**. No trial drug-related deaths occurred.

4. Given the safety profile and tolerability of GX-188E, the frequency of administration could be increased (multiple doses), thereby enhancing duration of effect.

5. The combination of GX-188E with PD-1 pathway blockade can generate synergistic anti-cancer effects, since the DNA vaccine can induce expansion and lesion infiltration of antigen-specific T cells, converting cold tumors to hot tumors, and PD-1 pathway blockage can reinvigorate exhausted antigenic-specific T cells.

6. In this respect, **clinical results on the combination of GX-188E with Pembrolizumab demonstrated that GX-188E could become the first therapeutic DNA cancer vaccine to satisfy both factors: 1) Safety of repeated administration and 2) Protection and enhancement of the host immune system**.

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GX-188E+ Keytruda: ESMO 2022 results (Cervical Cancer)

GX-188E + Pembrolizumab combination treatment in patients with HPV-16-/18- positive advanced cervical cancer

- Total of 65 patients have been enrolled, and 60 patients were available for analysis
- Safe & tolerable (comparable to pembrolizumab monotherapy, KN-158)
- Improved and durable responses in both PD-L1 positive (ORR 36.1%) and PD-L1 negative (ORR 25.0%) patients
- Higher ORR (38.5%) in patients with PD-L1 positive, HPV 16 & SCC
- Markedly prolonged DOR (12.3 m) and OS (17.2 m)

GX-188E combined with pembrolizumab is safe and efficacious treatment for patients with HPV 16-/18-caused recurrent or metastatic cervical cancer who failed from SoC, and showed an enhanced clinical response rate compared with pembrolizumab alone in particular in patients with PD-L1 positive, HPV-16 and squamous cell carcinoma.

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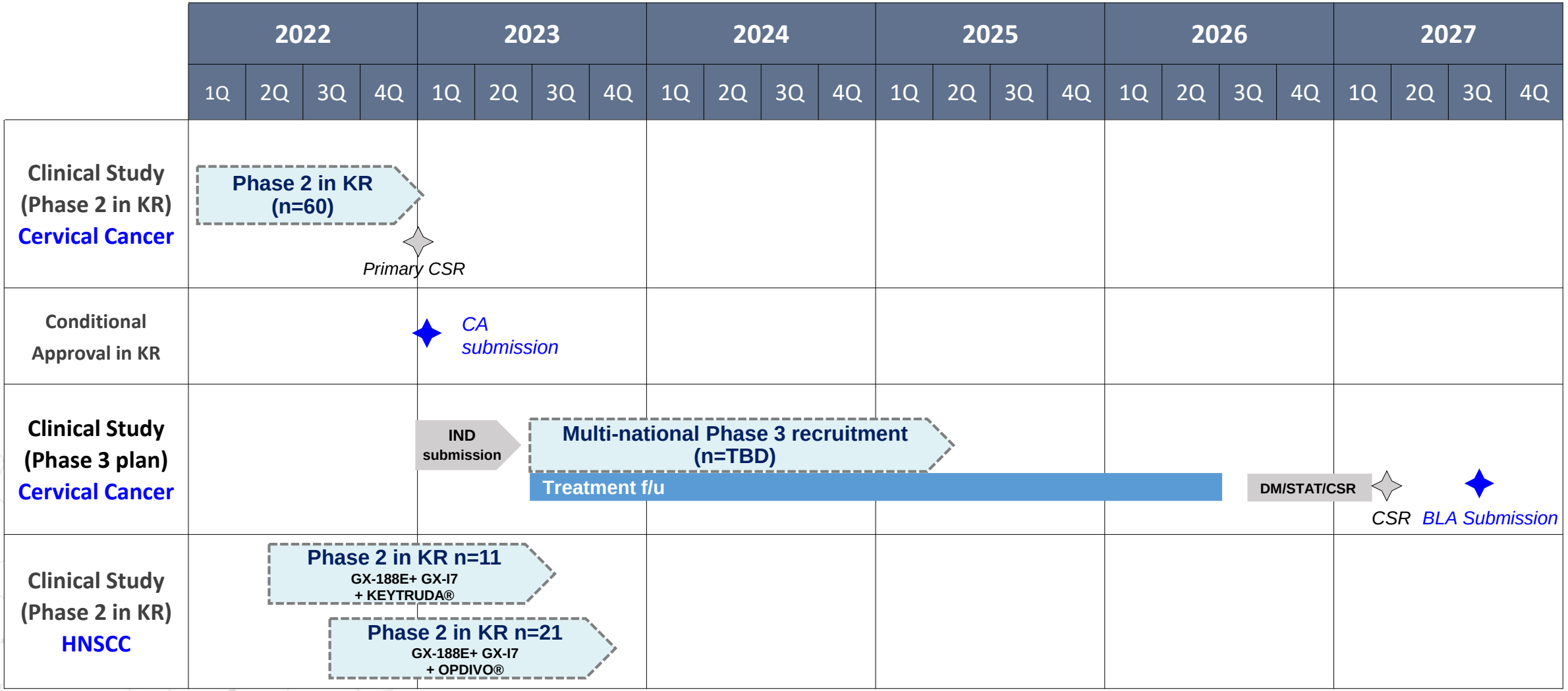
GX-188E: Expected Global Clinical Development Plan



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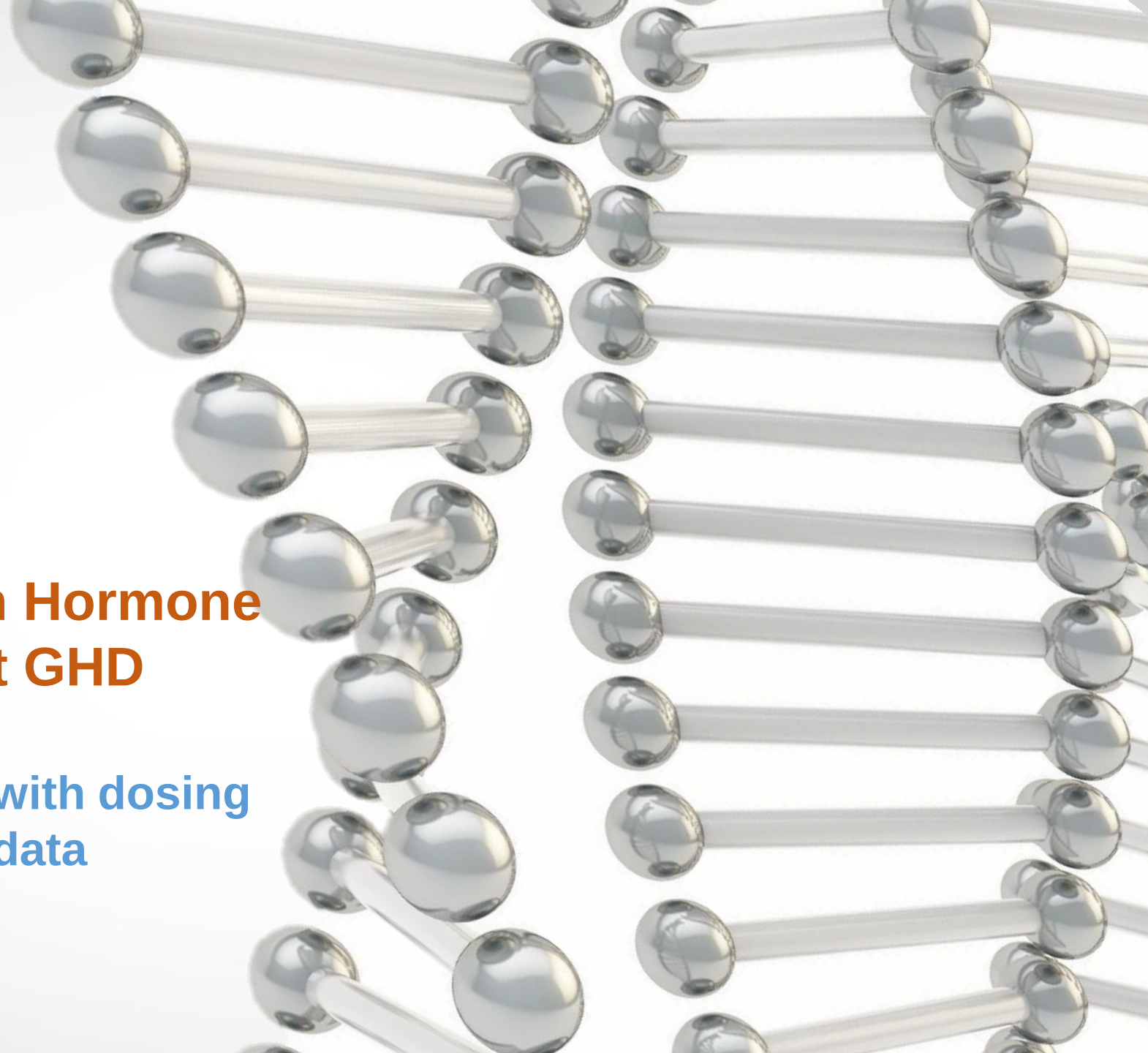
GX-H9 Long-acting Growth Hormone for Pediatric and Adult GHD

Best-in-Class Drug Candidate with dosing advantage and growth data



Phase 3 : GX-H9 (Long-Acting Growth Hormone Deficiency Treatment)

AGHD and PGHD

Growth Hormone Deficiency Treatment

Daily Injection	Weekly/Bi-weekly injection
312 ~ 365 shots/year	Weekly : 52 shots/year Bi-weekly : 26 shots/year

Clinical Unmet Needs
Long-Acting & Convenience

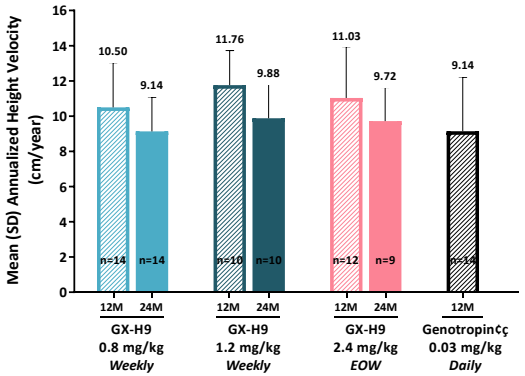
Clinical Trials

- **Ph3 Trial in China by I-Mab**
  - Ph3 approval: 2020 Oct.
  - FPI: 2021 Feb.
  - BLA: 2024 first half
  - Patients: n=165 (expected completion of recruitment 2H 2022)

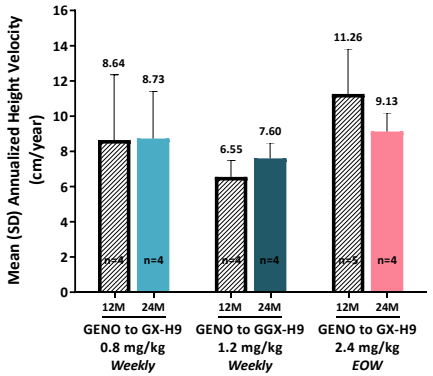
Growth data comparison, 1st yr vs 2nd average growth

- **Weekly or bi-weekly based injection** clinical data for 5 to 12 yrs-old growth hormone deficiency patients.
- Growth rate continued in 2nd yr compared to 1st yr. (both weekly and bi-weekly)
- Growth rate continued even after switching to H9 2nd yr after injection of other growth hormone product during 1st yr. (both weekly and bi-weekly)
- Developing pen type injector for better convenience.

aHV at 1st and 2nd year by doses



Switching to GX-H9 at 1 year



* EOW : Every Other Week

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GX-H9 Global Development Status

Early stage development	Global development	Global market

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HANDOK

GX-H9

Growth hormone deficiency-Pediatric
Ph1 in EU, Ph2 multi-national trial completed

Growth hormone deficiency-adult
Ph1 in EU, Ph2 multi-national trial completed

Co-developing with Handok
CMC improvement completed
- Purity
- Getting ready for mass-production end of 2021

L/O
(Oct. '13)

I-MAB BIOPHARMA

Ph3 in China (on going)

- Total deal $ 100mn (GX-H9, G6, G3 combined)
- **Sales milestone**
- **BLA submission expected 2024**
- **Expected Launch 2025**

- **China** (excl. HK, Macau, Taiwan)
- **Strategic alliance with Jumpcan Pharmaceutical for fast commercialization in China** (Nov. '21)

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- **Evaluating ROW Ph3 Pediatric Growth hormone deficiency**

L/O

America, EU, Korea, Japan ASEAN, MENA, Oceania.

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GX-H9 Market & Competitive Landscape

- Pediatric growth hormone deficiency treatment, global market expected $6.0 B (CAGR6.4%) in 2030.
- Chinese pediatric growth hormone deficiency treatment market expected $3.2B (CAGR 15.7%) in 2030, 60% share of global market

Reference : F&S, CMBIS

Company	Genexine HANDOK	ascendis pharma	OPKO Pfizer	novo nordisk	GenSci 金赛药业	特宝生物 AMOYTOP BIOTECH
Product	GX-H9	TransCon hGH	somatrogon	somapacitan	Jintrolong®	Xiamen Amoytop Biotech
Frequency	**Weekly**	Weekly	Weekly	Weekly	Weekly	Weekly
Stage	I-MAB BIOPHARMA CN, Phase 3	US, Marketed (‘21.8) CN, Phase 3	US, BLA submission	US, Phase 3	CN, Marketed	CN, Phase 2/3
Orphan Drug Designation	FDA: Nov. 2016 EMA: July 2021	FDA: Apr. 2020 EMA: Oct. 2019	FDA: Sep. 2010 EMA: Jan.2013	EMA: Aug. 2018	-	-
# of Patients	n=165	n=150	n=224	n=200	n=1500	n=400
Height Velocity	**11.76cm/yr** (1.2mg/kg)	11.2cm/yr (0.24mg/kg)	10.12cm/yr (0.66mg/kg)	11.5cm/yr (0.16mg/kg)	2.26±0.87cm ~ 13.41±3.72cm/yr (0.2mg/kg)	-

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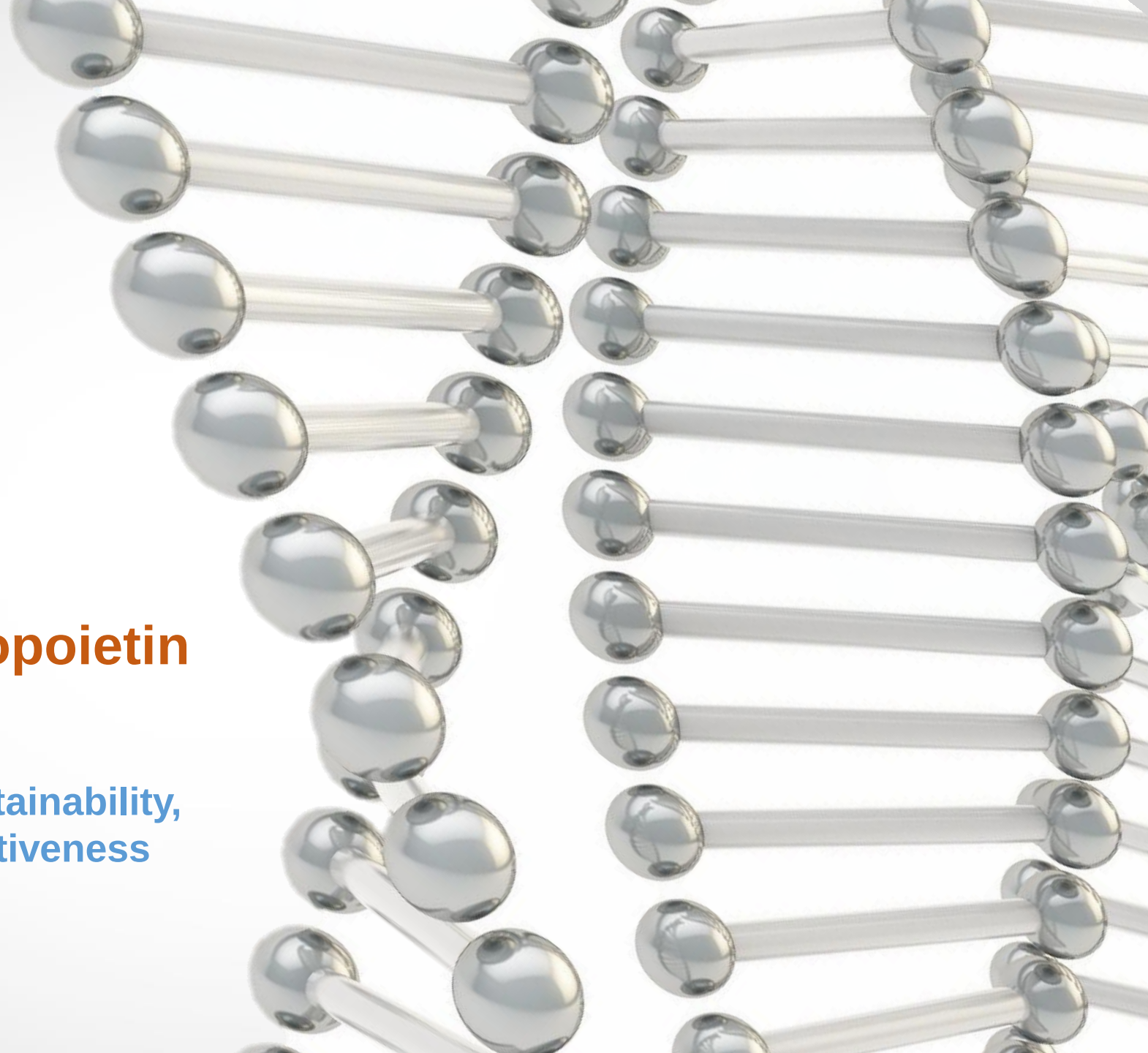


GX-E4 Long-acting erythropoietin

Long-acting EPO with superior sustainability, efficacy, safety and price competitiveness

Phase 3 : GX-E4 (Long-acting EPO)

EPO(Erythropoietin)
Anemia treatment

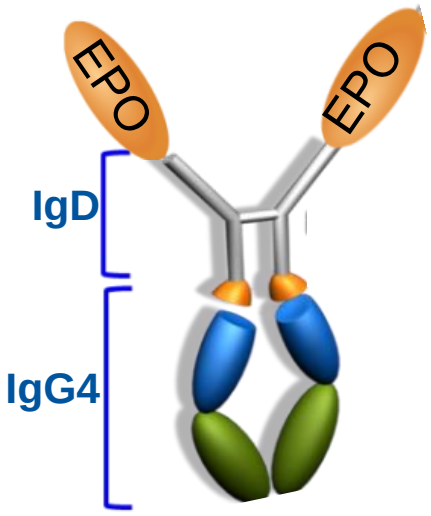
1st Gen	2nd Gen	3rd Gen
3 shots/wk	1 shot/wk	Bi-weekly/monthly
Epogen (Amgen)	Aranesp (Amgen)	Mircera (Roche)
		Unmet needs Sustainability & safety

Clinical Trials

- **Phase 3 trial in multi-nations (2020 March~)**
  - CKD-induced Anemia (non-dialysis)
  - 7 countries: Korea, Australia, Taiwan, Indonesia, Malaysia, Philippines, Thailand.
  - Recruited 327 / 386(Dec. '21)
  - Non-inferiority study against Mircera

Competitiveness

Long-acting EPO drug with superior sustainability, efficacy, safety and **price competitiveness**



No mutation

Outstanding efficacy and safety

- High activity and efficacy
- Safely treat patients without hypersensitive immune reaction nor adverse events.

Price competitiveness

- Simplified production process
- Price competitive due to low mfg. cost

Superior sustainability

- Bi-weekly or monthly dose

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Business Focus and Upcoming Milestones

Genexine leverages global development via strategic partnersh

Contract Date	Partner Company	Product	Territory
2014.07	BSK	GX-188E	China
2015.06	NeoImmuneTech	GX-I7	Europe/USA
2015.10	I-Mab	GX-H9, GX-G6, GX-G3 etc.	China
2016.02	CWB	GX-E4	China
2016.03	KG BIO	GX-E4	ASEAN
2017.12	I-Mab	GX-I7	China
2020.01	GENBIO	GX-P1, GX-P10	Worldwide
2020.12	Turret Capital	GX-P1	Worldwide
2021.02	KG BIO	GX-I7	ASEAN, MENA, Oceania, etc.

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Genexine Investment Thesis

Poised for global expansion and value generation

- Genexine pursuing a global path to drug development that will enable it to leverage global markets, technology and capital
- With solid platform technologies and multiple first-in-class products, Genexine now in position to commercialize its first products over the next 2-3 years.
- Uniquely positioned to access novel technology in South Korea, Asia and the U.S. provides competitive advantage
- Globally networked and experienced leadership team for efficient execution of global development plan
- Key near-term clinical data readouts & inflection points will drive shareholder value

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THANK YOU

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