1Q 2022 Quarterly Earnings

DISCLAIMER

The financial information in this document is based on K-IFRS. As a note, it is suggested to use this material only as a reference, as it contains information and data that are subject to changes without prior notice due to uncertainties, changes in the organizational structure, redefinition of accounting policies, etc., and may cause the actual results to differ from those stated or implied in this material.

Balance Sheets

(Unit: Wb)

	FY'21	1Q'22	Growth Rate(%)	
Assets	1,973.3	1,997.2	1	
Liabilities	530.1	599.9	13	
Equities	1,443.2	1,397.3	-3	

	FY'21	1Q′22	Growth Rate(%p,%)
ROE(Return On Equity)(%)	9	12	3
Profit(Net Profit/Sales)(%)	5.6	7.1	2
Assets Turnover(Sales/Assets)(x)	1.19	1.19	-
Leverage(Assets/Equities)(x)	1.37	1.40	2

Income Statements

(Unit : Wb)									
te(%)	Growth Ra	1Q′22	4Q'21	1Q'21					
QoQ	YoY	1Q 22	40 21 10 22						
-1	5	590.5	595.7	560.5	S	е	ı	а	S
28	4	150.4	117.9	144.5	Р				G
		25	20	26)		%		(
398	3	57.7	11.6	56.1	Р				Ο
		10	2	10)		%		(
85	2	100.1	54.0	98.0	Α	D	I T	В	Ε
		17	9	17)		%		(
665	2	55.9	7.3	54.6	Р				R
		9	1	10)		%		(
862	-	42.1	4.4	41.9	Р				Ν
		7	1	7)		%		(

Sales Breakdown

(Unit: Wb)

					(Unit : Wb)
				Growth Rate(%)	
	1Q'21	4Q'21	1Q'22	YoY	QoQ
Alarm System	272.0	279.7	283.2	4	1
Service	263.9	272.0	275.6	4	1
Installation	8.1	7.7	7.6	-6	-1
Product Sales	60.1	81.1	73.0	21	-10
Integrated Security	114.5	110.0	118.0	3	7
Others	1.1	1.1	1.1	_	-
Sum	447.7	471.9	475.3	6	1
Service Revenue	159.3	167.8	161.4	1	-4
Service Revenue	3.5	3.3	3.7	6	12
Sum	610.5	643.0	640.4	5	-
(internal Transaction)	(50.0)	(47.3)	(49.9)		
Total Revenue	560.5	595.7	590.5	5	-1
	Service Installation Product Sales Integrated Security Others Sum Service Revenue Service Revenue Sum (internal Transaction)	Alarm System 272.0 Service 263.9 Installation 8.1 Product Sales 60.1 Integrated Security 114.5 Others 1.1 Sum 447.7 Service Revenue 159.3 Service Revenue 3.5 Sum 610.5 (internal Transaction) (50.0)	Alarm System 272.0 279.7 Service 263.9 272.0 Installation 8.1 7.7 Product Sales 60.1 81.1 Integrated Security 114.5 110.0 Others 1.1 1.1 Sum 447.7 471.9 Service Revenue 159.3 167.8 Service Revenue 3.5 3.3 Sum 610.5 643.0 (internal Transaction) (50.0) (47.3)	Alarm System 272.0 279.7 283.2 Service 263.9 272.0 275.6 Installation 8.1 7.7 7.6 Product Sales 60.1 81.1 73.0 Integrated Security 114.5 110.0 118.0 Others 1.1 1.1 1.1 Sum 447.7 471.9 475.3 Service Revenue 159.3 167.8 161.4 Service Revenue 3.5 3.3 3.7 Sum 610.5 643.0 640.4 (internal Transaction) (50.0) (47.3) (49.9)	Alarm System 272.0 279.7 283.2 4 Service 263.9 272.0 275.6 4 Installation 8.1 7.7 7.6 -6 Product Sales 60.1 81.1 73.0 21 Integrated Security 114.5 110.0 118.0 3 Others 1.1 1.1 1.1 - Sum 447.7 471.9 475.3 6 Service Revenue 159.3 167.8 161.4 1 Service Revenue 3.5 3.3 3.7 6 Sum 610.5 643.0 640.4 5 (internal Transaction) (50.0) (47.3) (49.9)