

1Q 2022 Quarterly Earnings

April 28, 2022

DISCLAIMER

The financial information in this document is based on K-IFRS.

As a note, it is suggested to use this material only as a reference, as it contains information and data that are subject to changes without prior notice due to uncertainties, changes in the organizational structure, redefinition of accounting policies, etc., and may cause the actual results to differ from those stated or implied in this material.

Balance Sheets

(Unit : Wb)

	FY'21	1Q'22	Growth Rate(%)
Assets	1,973.3	1,997.2	1
Liabilities	530.1	599.9	13
Equities	1,443.2	1,397.3	-3

	FY'21	1Q'22	Growth Rate(%p,%)
ROE(Return On Equity)(%)	9	12	3
Profit(Net Profit/Sales)(%)	5.6	7.1	2
Assets Turnover(Sales/Assets)(x)	1.19	1.19	-
Leverage(Assets/Equities)(x)	1.37	1.40	2

Income Statements

(Unit : Wb)

	1Q'21	4Q'21	1Q'22	Growth Rate(%)	
				YoY	QoQ
S a l e s	560.5	595.7	590.5	5	-1
G P	144.5	117.9	150.4	4	28
(%)	26	20	25		
O P	56.1	11.6	57.7	3	398
(%)	10	2	10		
E B I T D A	98.0	54.0	100.1	2	85
(%)	17	9	17		
R P	54.6	7.3	55.9	2	665
(%)	10	1	9		
N P	41.9	4.4	42.1	-	862
(%)	7	1	7		

Sales Breakdown

(Unit : Wb)

		1Q'21	4Q'21	1Q'22	Growth Rate(%)	
					YoY	QoQ
	Alarm System	272.0	279.7	283.2	4	1
	<i>Service</i>	263.9	272.0	275.6	4	1
	<i>Installation</i>	8.1	7.7	7.6	-6	-1
Security Services	Product Sales	60.1	81.1	73.0	21	-10
	Integrated Security	114.5	110.0	118.0	3	7
	Others	1.1	1.1	1.1	-	-
	Sum	447.7	471.9	475.3	6	1
Building Management Service	Service Revenue	159.3	167.8	161.4	1	-4
Customer Relation	Service Revenue	3.5	3.3	3.7	6	12
	Sum	610.5	643.0	640.4	5	-
	<i>(internal Transaction)</i>	<i>(50.0)</i>	<i>(47.3)</i>	<i>(49.9)</i>		
	Total Revenue	560.5	595.7	590.5	5	-1