

Investor Relations

2021.12

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S&S TECH

Disclaimer

All information in this document related to the management and financial performance of S&S TECH. Corporation is prepared in accordance with corporate and international accounting standards.

The information contains “forecast data” for the future.

This is based on future estimates considering the business environment and trends.

Therefore, the following information may be affected by changes in market strategy and business plan.

The company’s actual performance may change due to factors that we may not be able to predict.

Certain factors may include a deepening economic downturn, a decline in customer demand, the churn of key customers, and pressure on price declines.

Please be advised that we are NOT responsible for changes caused by assumptions.

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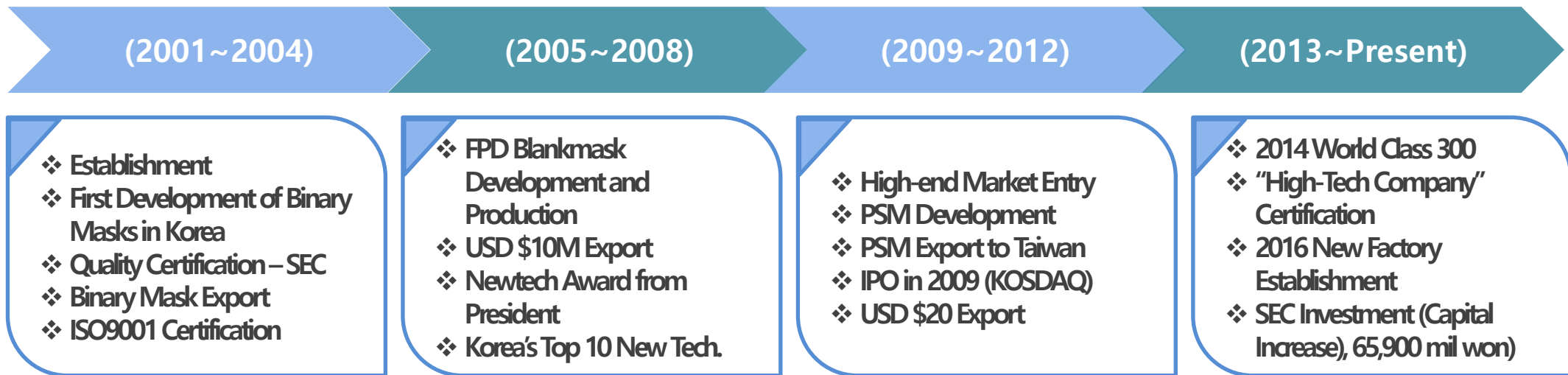
- 01. Company Overview
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- 04. Financial Summary (2021Q3)

1-1. Company Overview

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C.E.O	Jeong, Soo Hong (Largest Shareholder)
Founded	February 22 nd , 2001
Location	Daegu, South Korea
Members	225 (2021.12)
Business	Blankmask for semiconductors and FPD
Customers	Samsung Electronics, SK Hynix, SMIC, Samsung Display, Newway, Supermask etc.
Patents	162 listed (Domestic 86 / Global 76)



CEO Overview



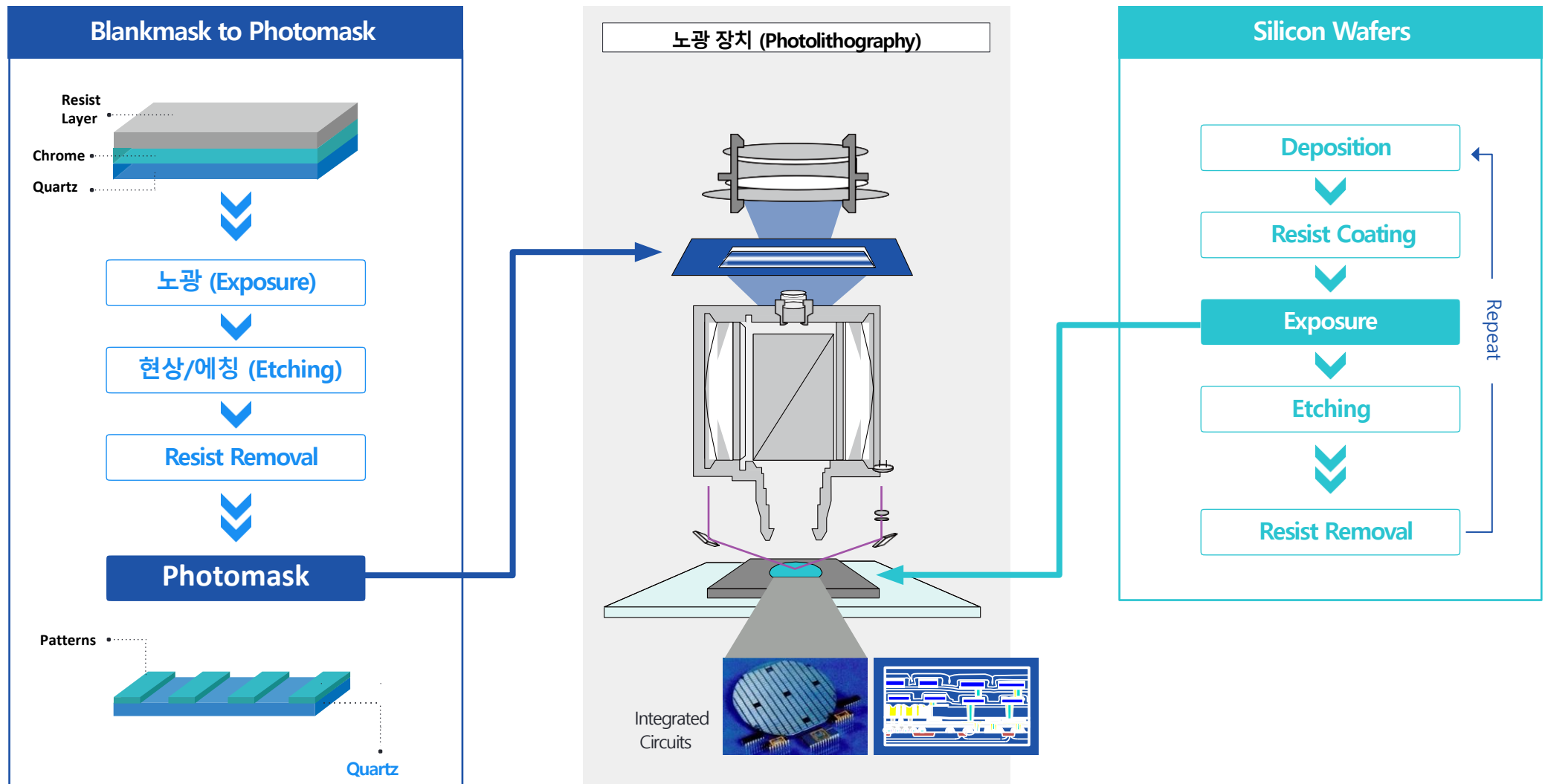
- ❖ 2017~ Present
 - CEO of S&S Tech. Co. Ltd
- ❖ 1995~2017
 - CEO of PKL Co. Ltd
 - COO of Photronics Co. Ltd. (NASDAQ)
- ❖ 1980~1995
 - Conducted first photomask project of Korea
 - Developed first generation photomasks (64K & 1M DRAM)
 - Successfully installed first photomask line in Samsung Electronics
 - Established and managed photomask division for Dupont & Anam Group

2-1. Blankmask Introduction

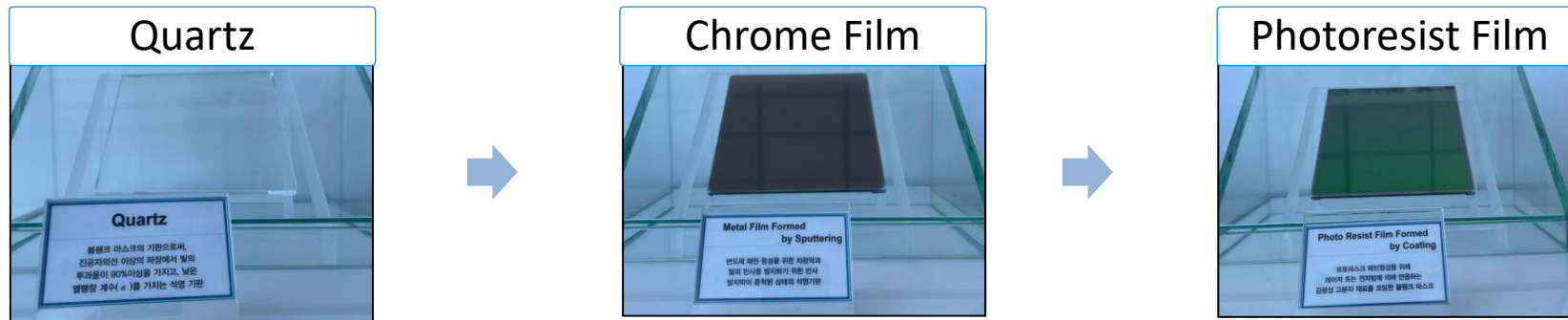
03

Blank Mask

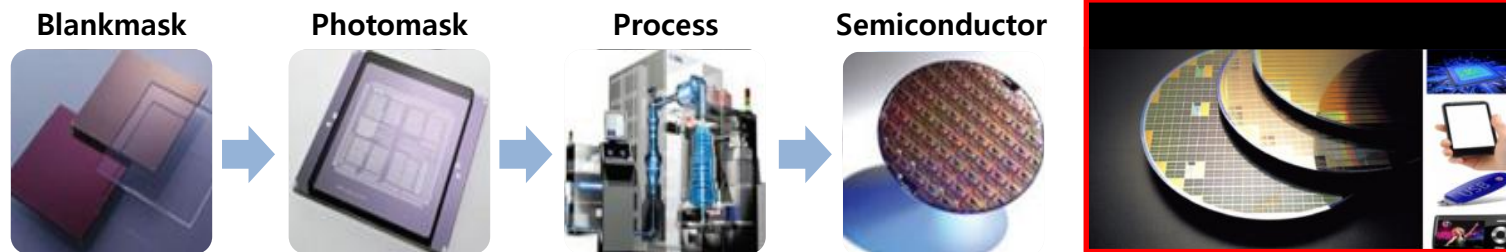
Blankmasks are the main raw materials for photomasks and can be applied to semiconductors and display (TFT- LCD,OLED)



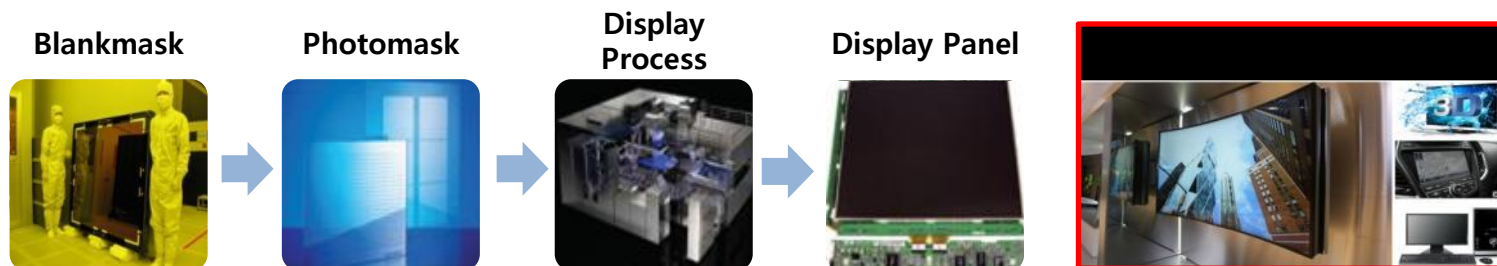
Process to Products



Semiconductor Blank Mask



Display Blank Mask



2-3. Supply Chain Overview

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	Semiconductor		Display
End User	Samsung Electronics, SK Hynix, TSMC, SMIC, UMC, Intel	Photolithography Users Integrated Circuits, OLED & LCD TFT array	Samsung Display, LG Display, BOE, CSOT, AUO, CMO
Photo Mask	Samsung Electronics, SK Hynix, Photronics, SMIC, TCE	Captive Shop Merchant Shop	Supermask, Newway, Photronics (PKL, PKLT), HOYA
Blank Mask	Hoya, Ulcoat, ShinEtsu S&S TECH	Blankmask Manufacturers	Ulcoat, CST, Hoya S&S TECH
Quartz	ShinEtsu, AGC	Quartz	ShinEtsu, KTG

Market Prospect

Expansion of
non-memory semiconductor industry

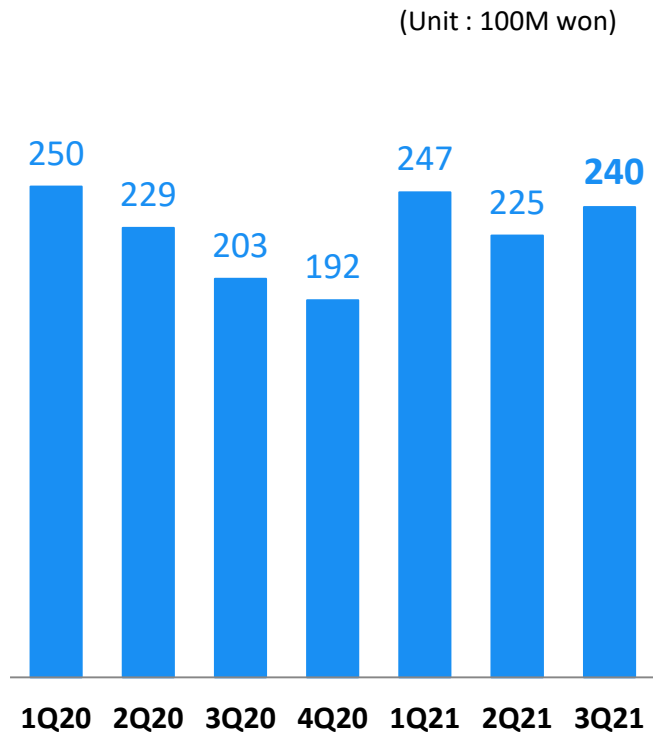
Expansion of high-end products in domestic
display industry : Flexible, Foldable, LTPO, QD-OLED

Market increase in China,
both Semiconductor and Display

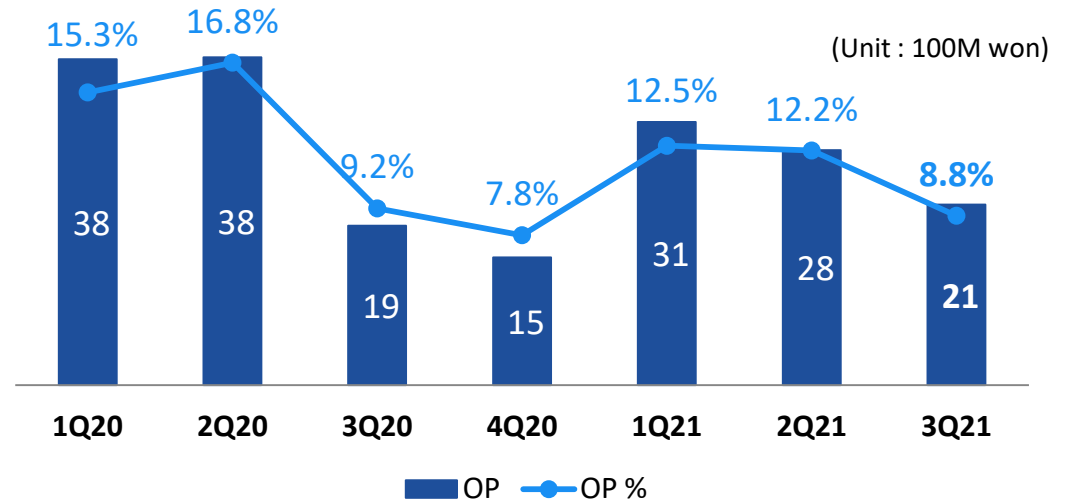
4-1. 2021 3Q Financials

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QoQ Revenue



QoQ Operating Income Status

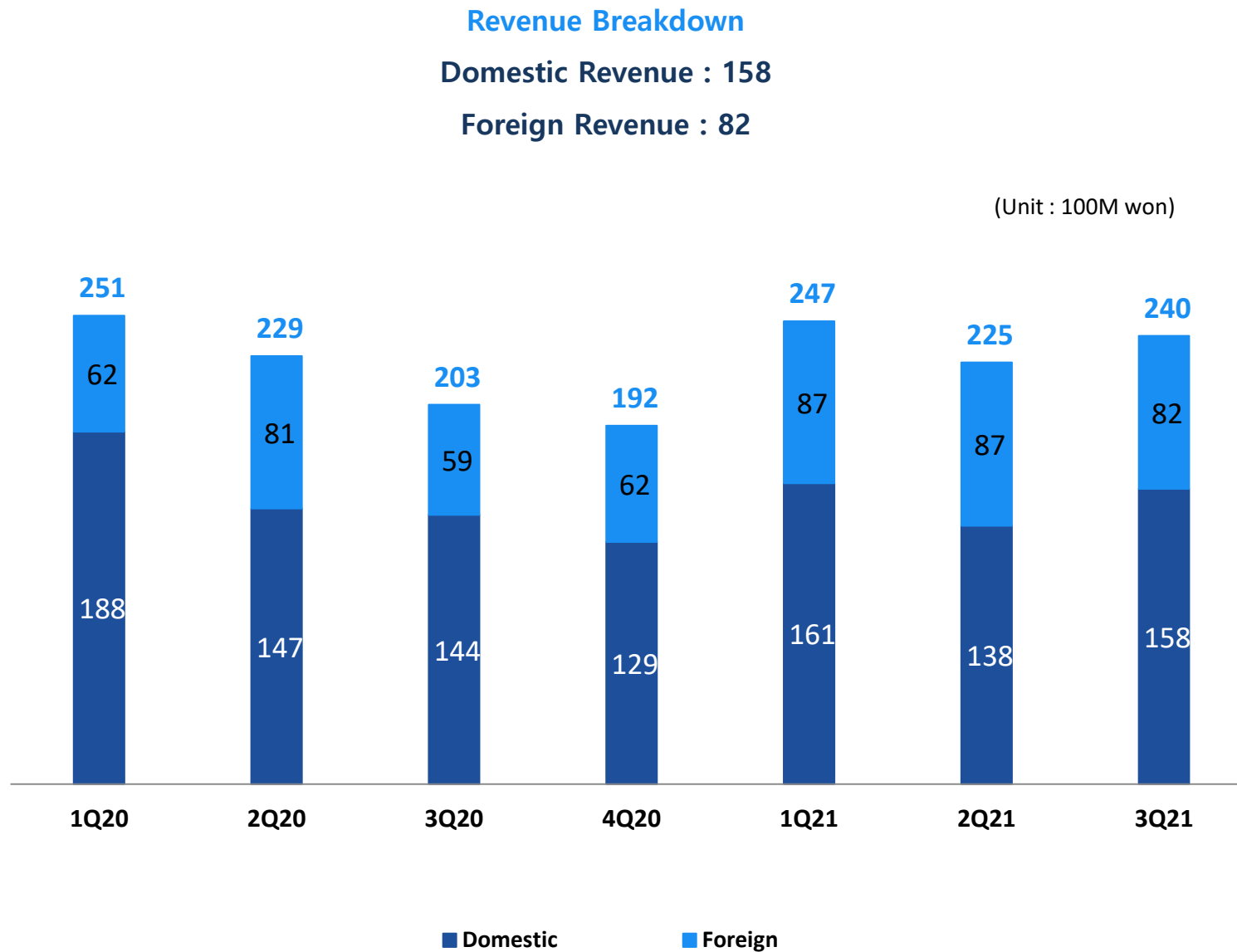


(Unit : 100M won)

	1Q20	2Q20	3Q21	4Q20	1Q21	2Q21	3Q21
Rev	251	229	203	192	247	225	240
OP	38	38	19	15	31	28	21
Net Income	38	33	18	21	35	32	23

4-2. Revenue Breakdown : Domestic & Foreign

08

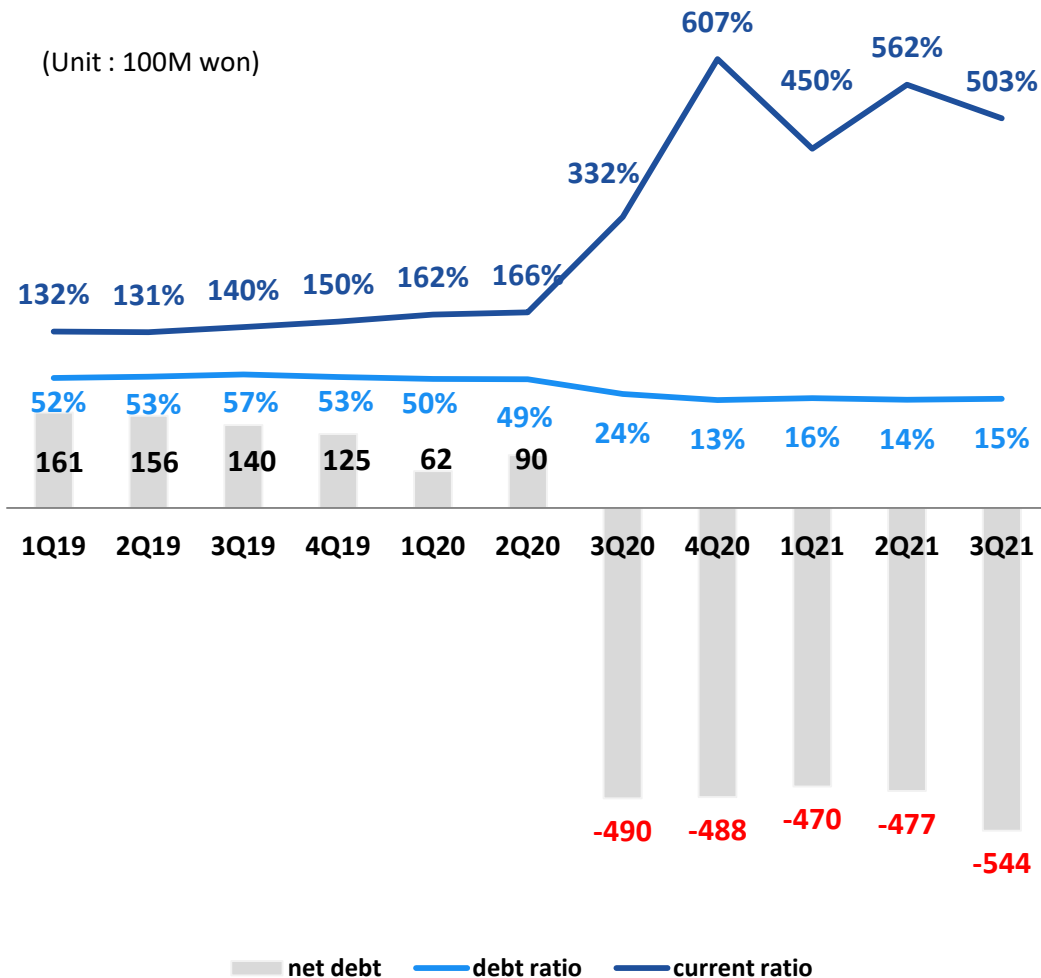


4-3. 2021 Q3 Financials

09

Decrease in long-term trade payable, increase in cash > Improvement in Financials

(Unit : 100M won)



Financial Statement	4Q20	3Q21
Current Assets	935	993
Cash & Cash Equivalents	564	626
Non-current Assets	925	992
Assets	1,860	1,985
Borrowings	77	81
Liabilities	215	265
Capital	107	107
Other Capital	1,537	1,613
Equity	1,645	1,720
Cash Flow	4Q20	3Q21
Underlying Cash Equivalents	181	304
Sales	68	195
Investment	(442)	140
Financials	498	(14)
Exchange Rate Changes	(1)	1
End-of-term Cash Equivalents	304	626

Thank you

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